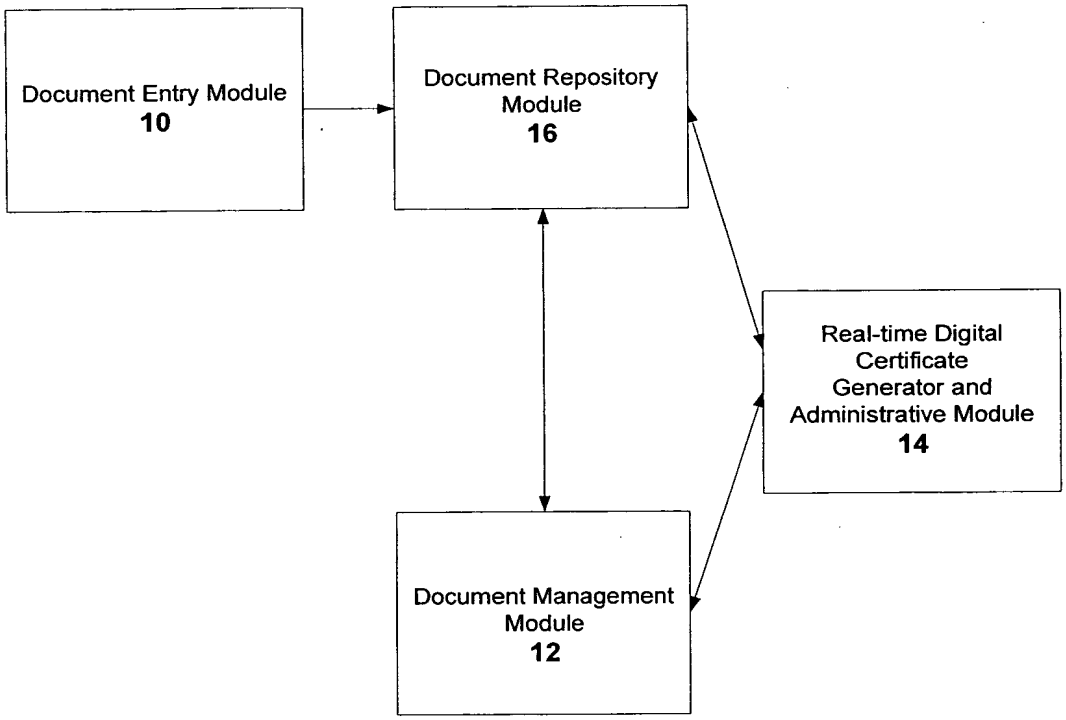
Document Entry Module
10
Document Repository Module
16
Real-time Digital Certificate Generator and Administrative Module
14
Document Management Module
12

FIGURE 1

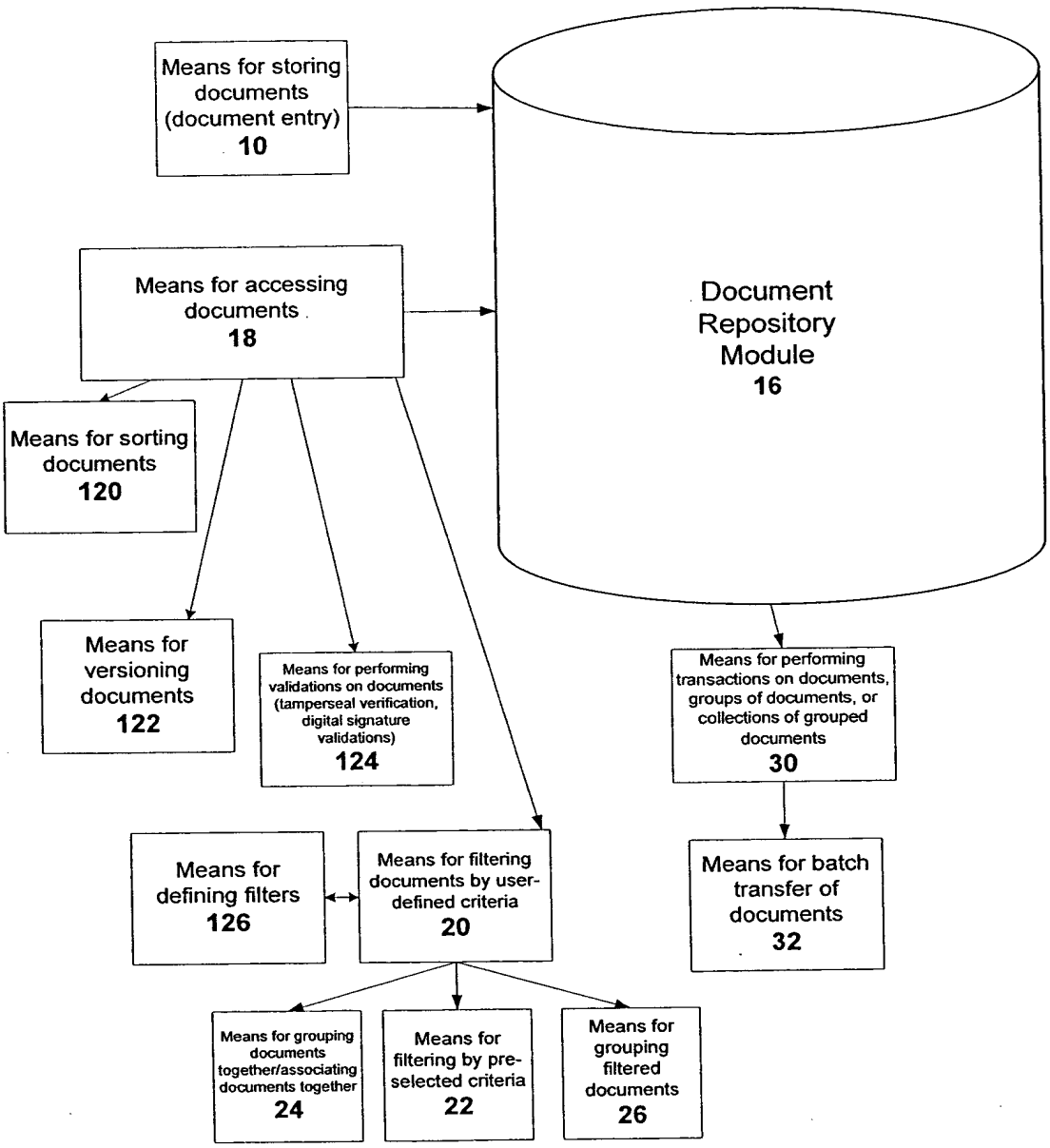
Means for storing documents (document entry) 10
Document Repository Module 16
Means for accessing documents 18
Means for sorting documents 120
Means for versioning documents 122
Means for performing validations on documents (tamperseal verification, digital signature validations) 124
Means for performing transactions on documents, groups of documents, or collections of grouped documents 30
Means for batch transfer of documents 32
Means for defining filters 126
Means for filtering documents by user-defined criteria 20
Means for grouping documents together/associating documents together 24
Means for filtering by pre-selected criteria 22
Means for grouping filtered documents 26

FIGURE 2

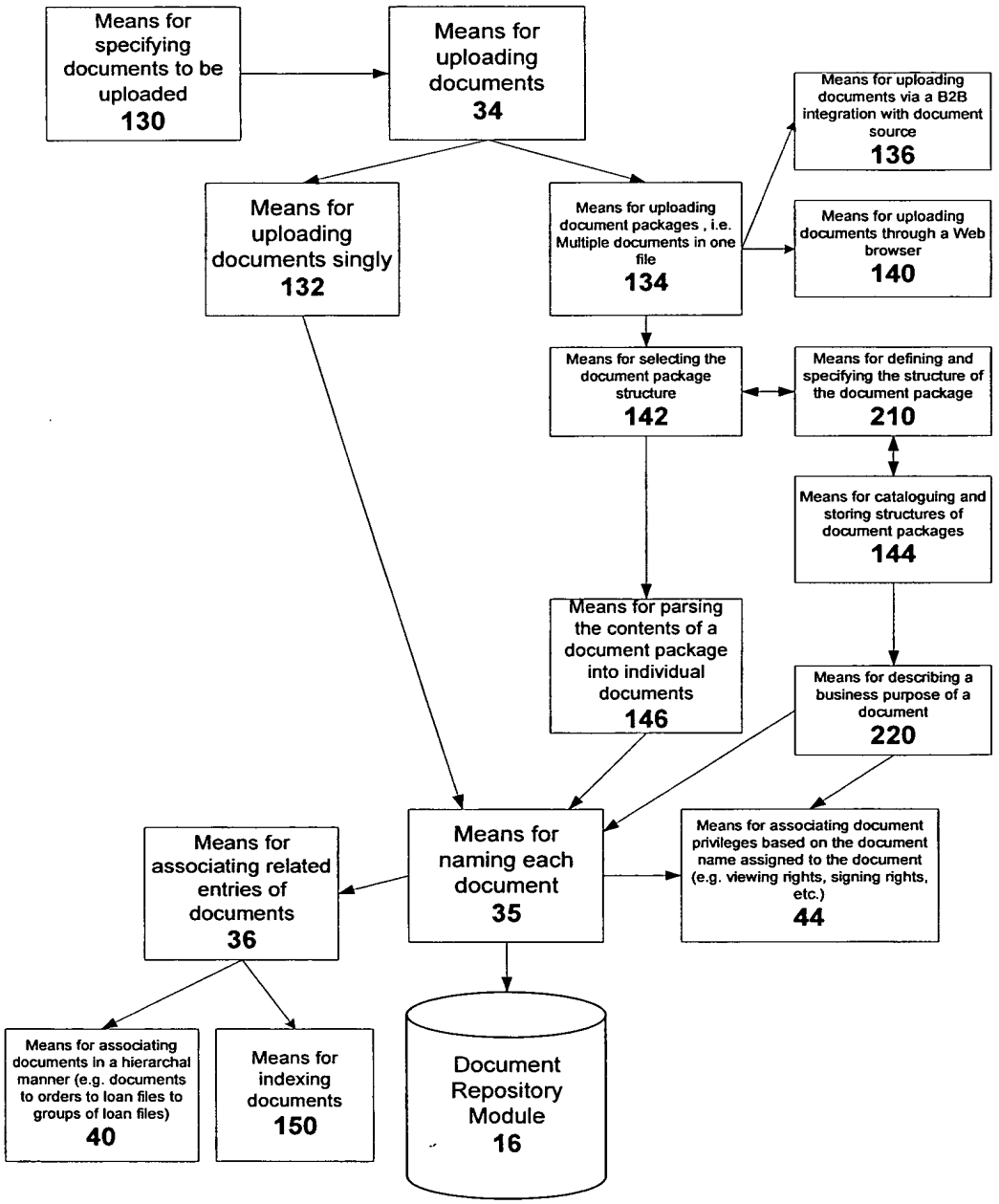
Means for specifying documents to be uploaded
130
Means for uploading documents
34
Means for uploading documents via a B2B integration with document source
136
Means for uploading documents singly
132
Means for uploading document packages , i.e. Multiple documents in one file
134
Means for uploading documents through a Web browser
140
Means for selecting the document package structure
142
Means for defining and specifying the structure of the document package
210
Means for cataloguing and storing structures of document packages
144
Means for parsing the contents of a document package into individual documents
146
Means for describing a business purpose of a document
220
Means for associating related entries of documents
36
Means for naming each document
35
Means for associating document privileges based on the document name assigned to the document (e.g. viewing rights, signing rights, etc.)
44
Means for associating documents in a hierarchal manner (e.g. documents to orders to loan files to groups of loan files)
40
Means for indexing documents
150
Document Repository Module
16

FIGURE 3

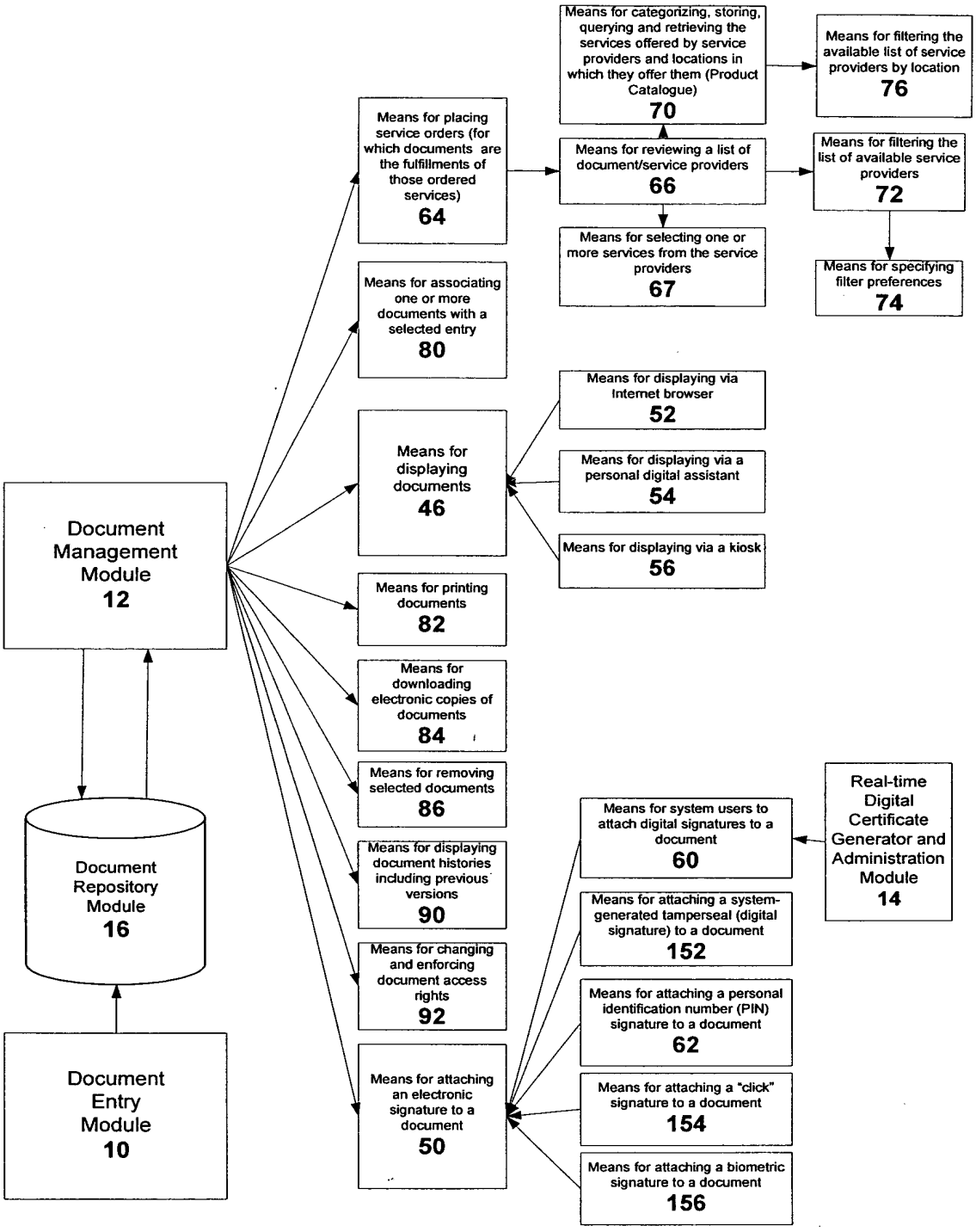
Document Management Module 12
Document Repository Module 16
Document Entry Module 10
Means for placing service orders (for which documents are the fulfillments of those ordered services) 64
Means for associating one or more documents with a selected entry 80
Means for displaying documents 46
Means for printing documents 82
Means for downloading electronic copies of documents 84
Means for removing selected documents 86
Means for displaying document histories including previous versions 90
Means for changing and enforcing document access rights 92
Means for attaching an electronic signature to a document 50
Means for categorizing, storing, querying and retrieving the services offered by service providers and locations in which they offer them (Product Catalogue) 70
Means for reviewing a list of document/service providers 66
Means for selecting one or more services from the service providers 67
Means for filtering the available list of service providers by location 76
Means for filtering the list of available service providers 72
Means for specifying filter preferences 74
Means for displaying via Internet browser 52
Means for displaying via a personal digital assistant 54
Means for displaying via a kiosk 56
Means for system users to attach digital signatures to a document 60
Means for attaching a system-generated tamperseal (digital signature) to a document 152
Means for attaching a personal identification number (PIN) signature to a document 62
Means for attaching a "click" signature to a document 154
Means for attaching a biometric signature to a document 156
Real-time Digital Certificate Generator and Administration Module 14

FIGURE 4

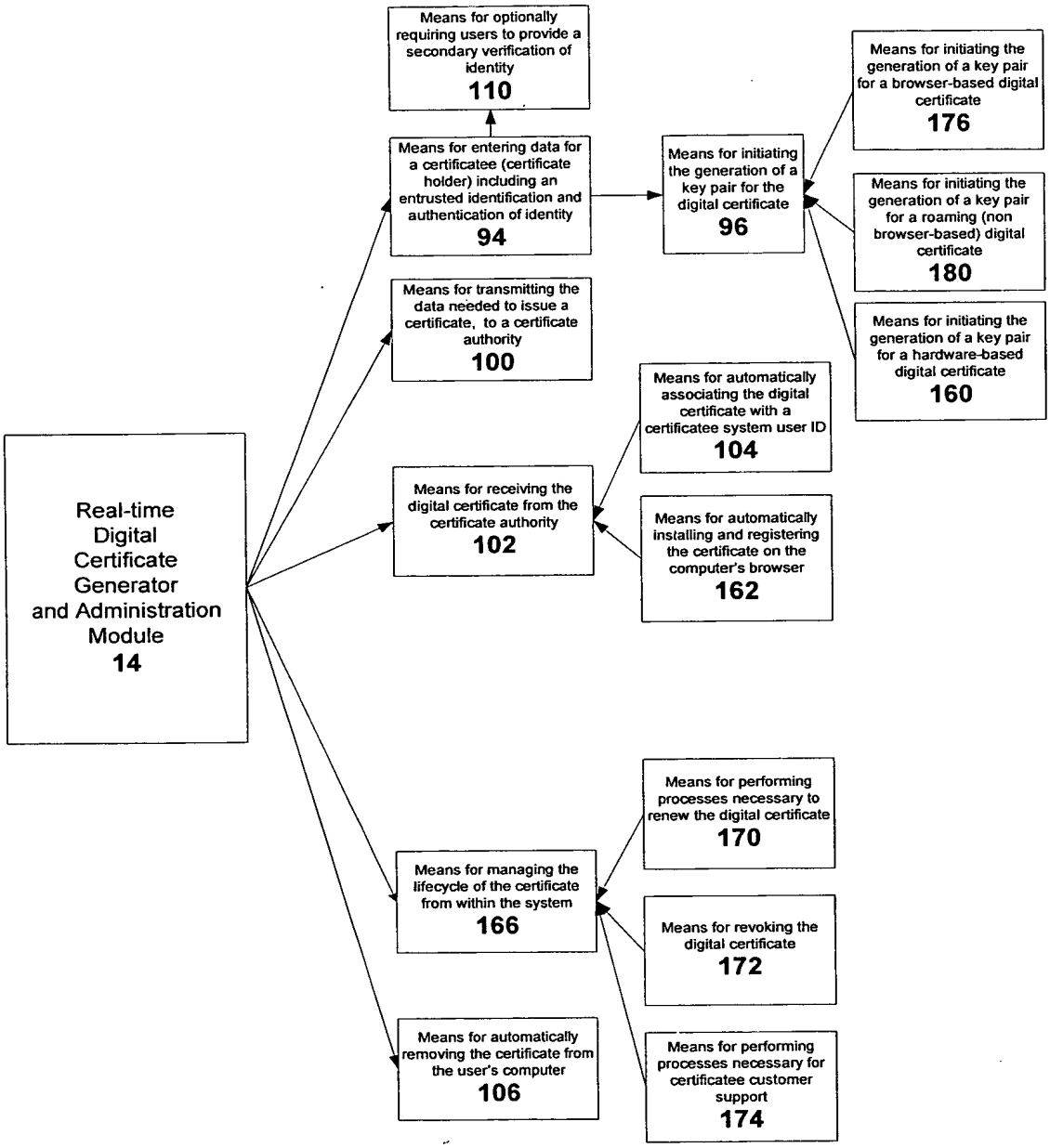
Real-time Digital Certificate Generator and Administration Module 14
Means for optionally requiring users to provide a secondary verification of identity 110
Means for entering data for a certificatee (certificate holder) including an entrusted identification and authentication of identity 94
Means for transmitting the data needed to issue a certificate, to a certificate authority 100
Means for receiving the digital certificate from the certificate authority 102
Means for managing the lifecycle of the certificate from within the system 166
Means for automatically removing the certificate from the user's computer 106
Means for initiating the generation of a key pair for the digital certificate 96
Means for initiating the generation of a key pair for a browser-based digital certificate 176
Means for initiating the generation of a key pair for a roaming (non browser-based) digital certificate 180
Means for initiating the generation of a key pair for a hardware-based digital certificate 160
Means for automatically associating the digital certificate with a certificatee system user ID 104
Means for automatically installing and registering the certificate on the computer's browser 162
Means for performing processes necessary to renew the digital certificate 170
Means for revoking the digital certificate 172
Means for performing processes necessary for certificatee customer support 174

FIGURE 5

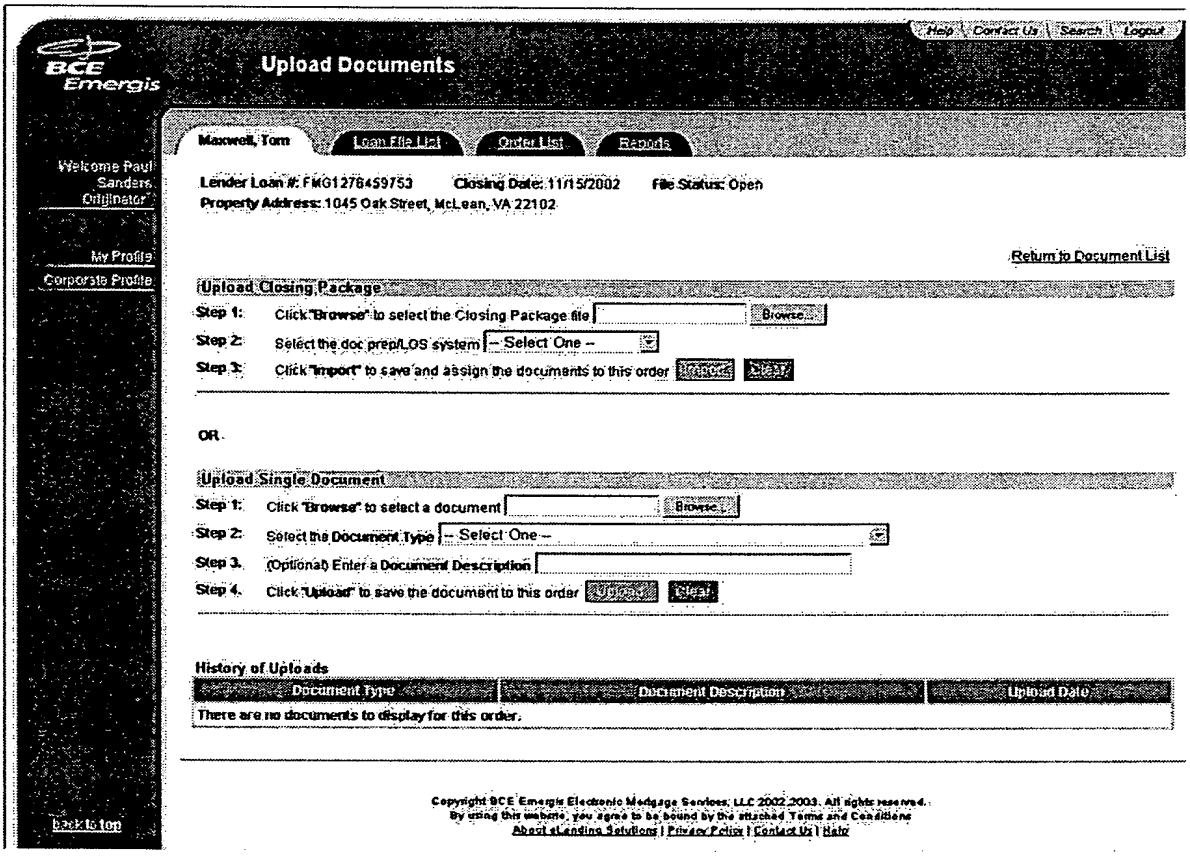
BCE Emergis
Upload Documents
Help | Contact Us | Search | Logout
Maxwell, Tom
Loan File List
Order List
Reports
Welcome Paul Sanders, Originator
My Profile
Corporate Profile
Lender Loan #: FMG1276459753
Closing Date: 11/15/2002
File Status: Open
Property Address: 1045 Oak Street, McLean, VA 22102
Return to Document List
Upload Closing Package
Step 1: Click "Browse" to select the Closing Package file
Browse...
Step 2: Select the doc prep/LOS system
-- Select One --
Step 3: Click "Import" to save and assign the documents to this order
Import
Clear
OR
Upload Single Document
Step 1: Click "Browse" to select a document
Browse...
Step 2: Select the Document Type
-- Select One --
Step 3: (Optional) Enter a Document Description
Step 4: Click "Upload" to save the document to this order
Upload
Clear
History of Uploads
Document Type
Document Description
Upload Date
There are no documents to display for this order.
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FIGURE 6

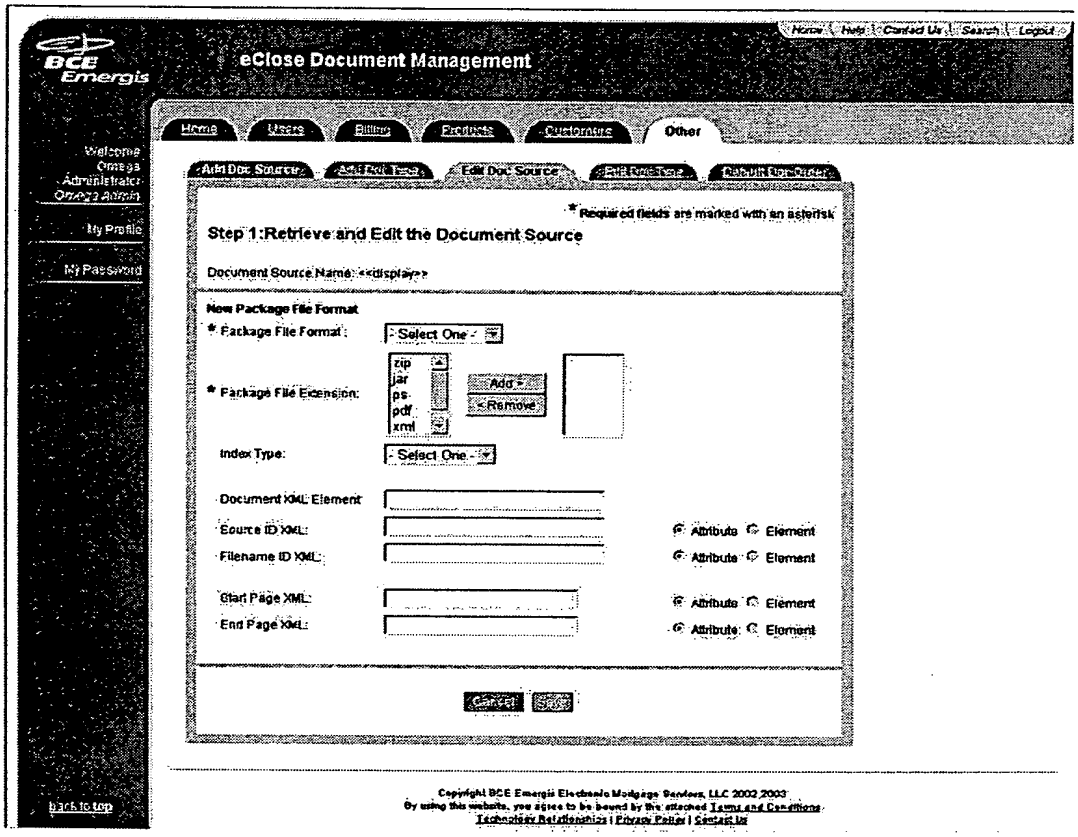
BCE Emergis
eClose Document Management
Home
Help
Contact Us
Search
Logout
Home
Users
Billing
Products
Customize
Other
Welcome
Omega
Administrator
Omega Admin
My Profile
My Password
Add Doc Source
Add Poll Task
Edit Doc Source
Edit Poll Task
Rebuild Index Folder
* Required fields are marked with an asterisk
Step 1:Retrieve and Edit the Document Source
Document Source Name: <<display>>
New Package File Format
* Package File Format:
- Select One -
* Package File Extension:
zip
jar
ps
pdf
xml
Add >
< Remove
Index Type:
- Select One -
Document XML Element:
Source ID XML:
Attribute
Element
Filename ID XML:
Attribute
Element
Start Page XML:
Attribute
Element
End Page XML:
Attribute
Element
Cancel
Save
back to top
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FIGURE 7

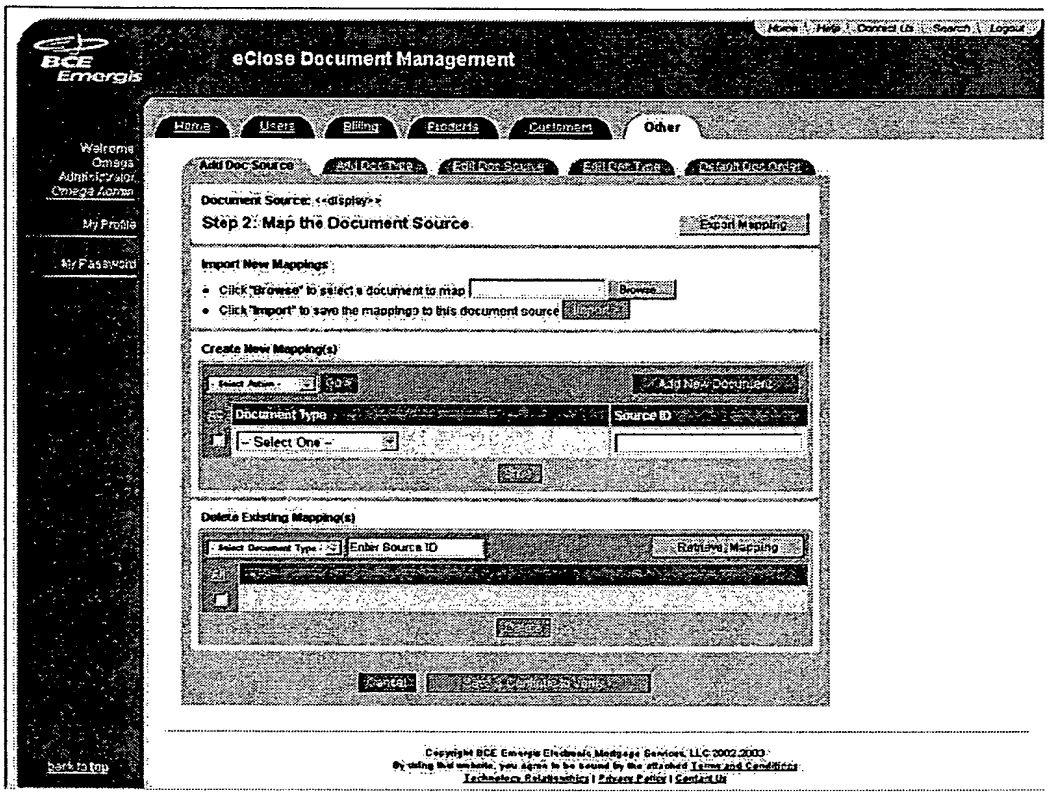
eClose Document Management
Home
Users
Billing
Products
Customers
Other
Add Doc Source
Document Source: <<display>>
Step 2: Map the Document Source
Export Mapping
Import New Mappings
Click "Browse" to select a document to map
Browse...
Click "Import" to save the mappings to this document source
Import
Create New Mapping(s)
Add New Document
Document Type
Source ID
-- Select One --
Delete Existing Mapping(s)
Enter Source ID
Retrieve Mapping
Welcome
Omega
Administrator
Omega Admin
My Profile
My Password
back to top
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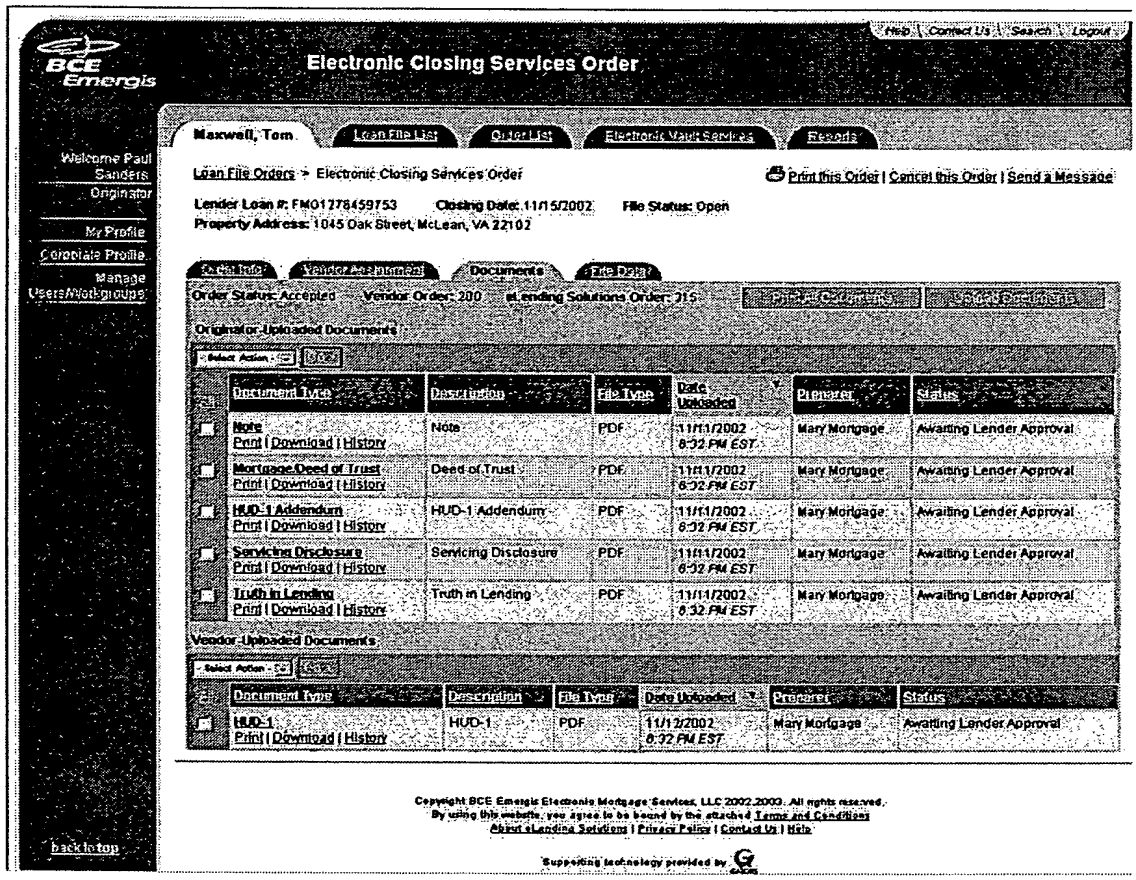
FIGURE 8


Help | Contact Us | Search | Logout
BCE Emergis
Electronic Closing Services Order
Maxwell, Tom
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
back to top
Loan File Orders > Electronic Closing Services Order
Print this Order | Cancel this Order | Send a Message
Lender Loan #: FMG1278459753
Closing Date: 11/15/2002
File Status: Open
Property Address: 1045 Oak Street, McLean, VA 22102
Documents
File Data
Order Status: Accepted
Vendor Order: 200
eLending Solutions Order: 215
Originator Uploaded Documents
Document Type
Description
File Type
Date Uploaded
Preparer
Status
Note
Print | Download | History
Note
PDF
11/1/2002 6:32 PM EST
Mary Mortgage
Awaiting Lender Approval
Mortgage/Deed of Trust
Print | Download | History
Deed of Trust
PDF
11/1/2002 6:32 PM EST
Mary Mortgage
Awaiting Lender Approval
HUD-1 Addendum
Print | Download | History
HUD-1 Addendum
PDF
11/1/2002 6:32 PM EST
Mary Mortgage
Awaiting Lender Approval
Servicing Disclosure
Print | Download | History
Servicing Disclosure
PDF
11/1/2002 6:32 PM EST
Mary Mortgage
Awaiting Lender Approval
Truth in Lending
Print | Download | History
Truth in Lending
PDF
11/1/2002 6:32 PM EST
Mary Mortgage
Awaiting Lender Approval
Vendor Uploaded Documents
HUD-1
Print | Download | History
HUD-1
PDF
11/1/2002 6:32 PM EST
Mary Mortgage
Awaiting Lender Approval
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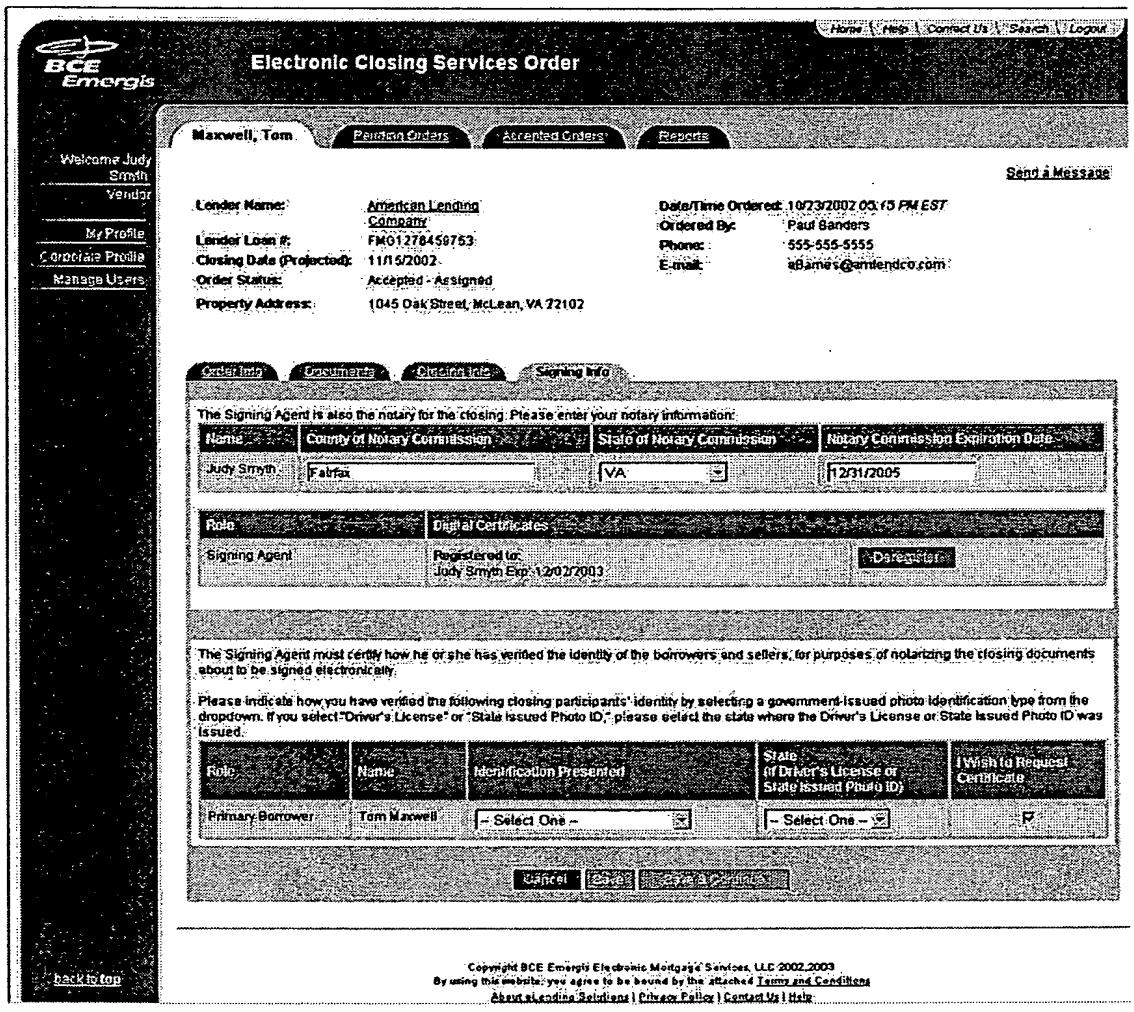
Supporting technology provided by

FIGURE 9


Home | Help | Contact Us | Search | Logout
BCE Emergis
Electronic Closing Services Order
Welcome Judy Smyth
Vendor
My Profile
Corporate Profile
Manage Users
back to top
Maxwell, Tom
Pending Orders
Accepted Orders
Reports
Send a Message
Lender Name: American Lending Company
Lender Loan #: FM01278459753
Closing Date (Projected): 11/15/2002
Order Status: Accepted - Assigned
Property Address: 1045 Oak Street, McLean, VA 22102
Date/Time Ordered: 10/23/2002 03:15 PM EST
Ordered By: Paul Sanders
Phone: 555-555-5555
E-mail: pjames@amlendco.com
Order Info
Documents
Outside Title
Signing Info
The Signing Agent is also the notary for the closing. Please enter your notary information:
Name
County of Notary Commission
State of Notary Commission
Notary Commission Expiration Date
Judy Smyth
Fairfax
VA
12/31/2005
Role
Digital Certificates
Signing Agent
Registered to: Judy Smyth Exp: 1/20/2003
Deregister
The Signing Agent must certify how he or she has verified the identity of the borrowers and sellers, for purposes of notarizing the closing documents about to be signed electronically.
Please indicate how you have verified the following closing participants' identity by selecting a government-issued photo identification type from the dropdown. If you select "Driver's License" or "State Issued Photo ID," please select the state where the Driver's License or State Issued Photo ID was issued.
Role
Name
Identification Presented
State of Driver's License or State Issued Photo ID
I Wish to Request Certificate
Primary Borrower
Tom Maxwell
- Select One -
- Select One -
Cancel
Save
Save & Continue
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FIGIRE 10

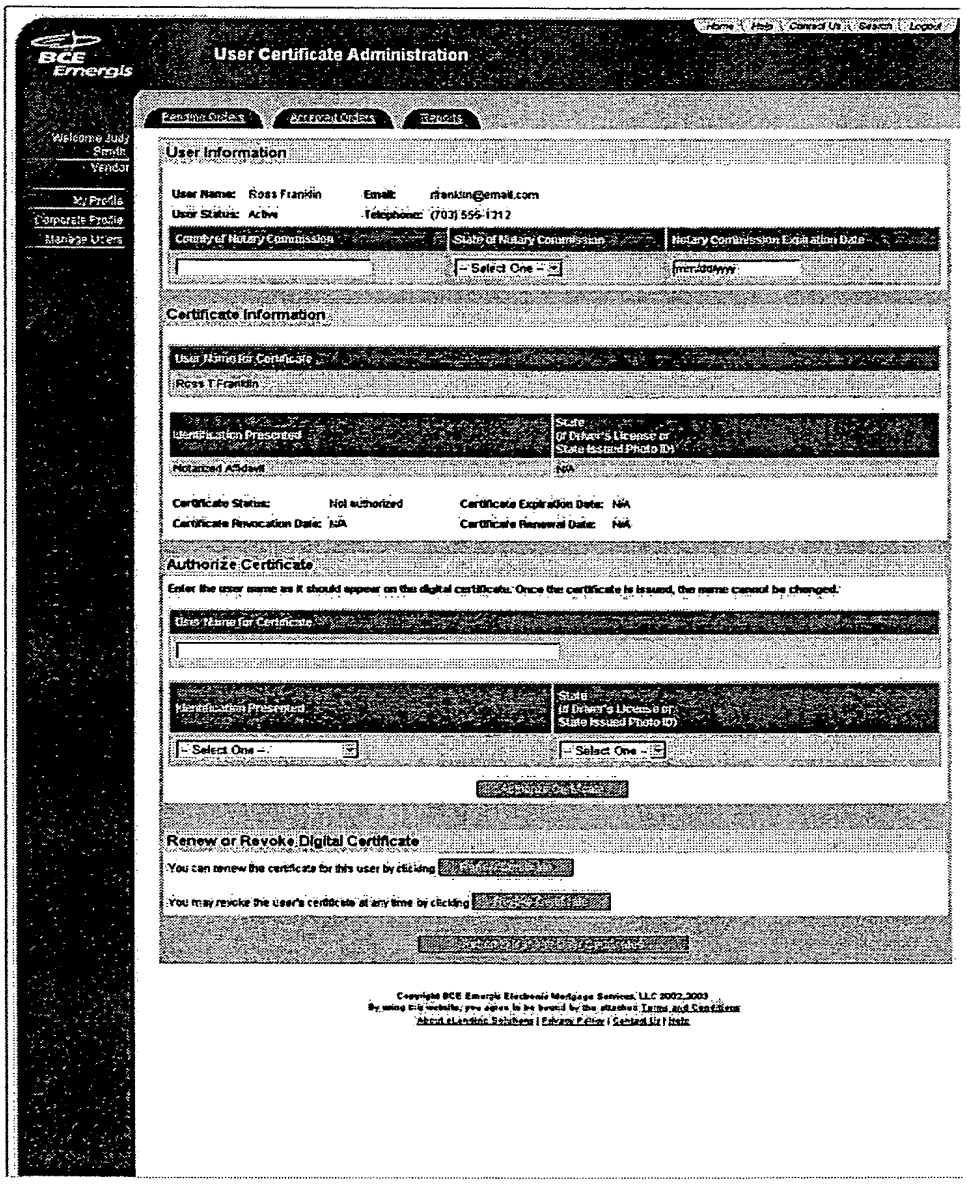
BCE Emergis
User Certificate Administration
Home | Help | Contact Us | Search | Logout
Pending Orders
Approved Orders
Reports
Welcome Judy Smith
Vendor
My Profile
Corporate Profile
Manage Users
User Information
User Name: Ross Franklin
Email: rfranklin@email.com
User Status: Active
Telephone: (703) 556-1212
County of Notary Commission
State of Notary Commission
Notary Commission Expiration Date
-- Select One --
mm/dd/yyyy
Certificate Information
User Name for Certificate
Ross T Franklin
Identification Presented
State of Driver's License or State Issued Photo ID
Notarized Added
N/A
Certificate Status: Not authorized
Certificate Expiration Date: N/A
Certificate Revocation Date: N/A
Certificate Renewal Date: N/A
Authorize Certificate
Enter the user name as it should appear on the digital certificate. Once the certificate is issued, the name cannot be changed.
User Name for Certificate
Identification Presented
State of Driver's License or State Issued Photo ID
-- Select One --
-- Select One --
Renew or Revoke Digital Certificate
You can renew the certificate for this user by clicking
You may revoke the user's certificate at any time by clicking
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FIGURE 11

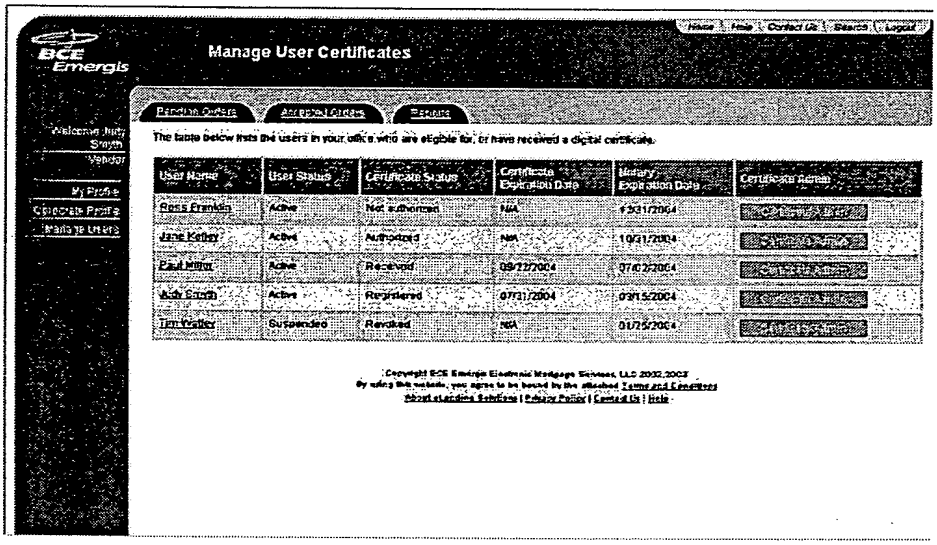
BCE Emergis
Manage User Certificates
Pending Orders
Accepted Orders
Returns
Welcome Judy Smyth
Vendor
My Profile
Corporate Profile
Manage Users
The table below lists the users in your office who are eligible for, or have received a digital certificate.
User Name
User Status
Certificate Status
Certificate Expiration Date
Notary Expiration Date
Certificate Admin
Ross Franklin
Active
Not authorized
N/A
Jane Kelley
Active
Authorized
N/A
10/31/2004
Paul Hilton
Active
Received
09/22/2004
Judy Smyth
Active
Registered
07/31/2004
03/15/2004
Tim Waller
Suspended
Revoked
N/A
01/15/2004

FIGURE 12

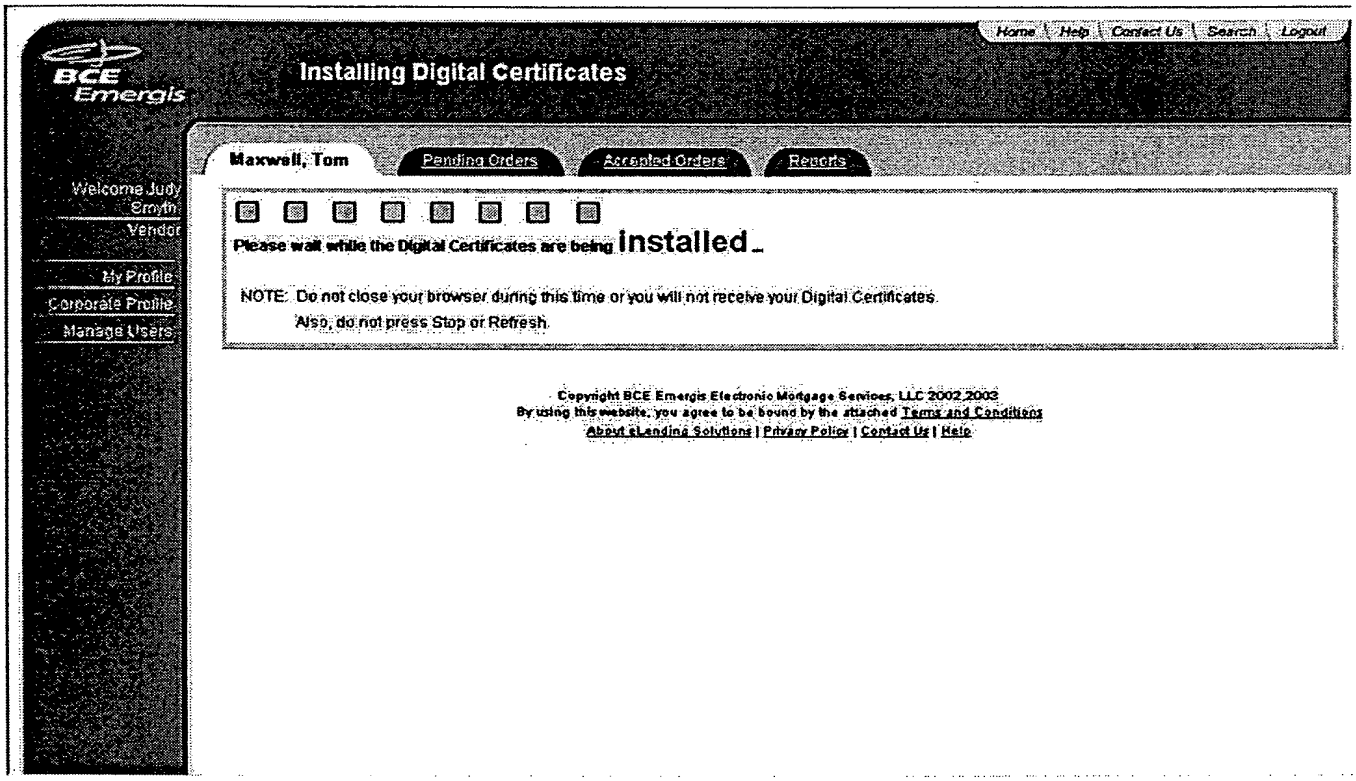
Home
Help
Contact Us
Search
Logout
BCE Emergis
Installing Digital Certificates
Maxwell, Tom
Pending Orders
Accepted Orders
Reports
Welcome Judy Smyth
Vendor
My Profile
Corporate Profile
Manage Users
Please wait while the Digital Certificates are being installed...
NOTE: Do not close your browser during this time or you will not receive your Digital Certificates.
Also, do not press Stop or Refresh.
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FIGURE 13

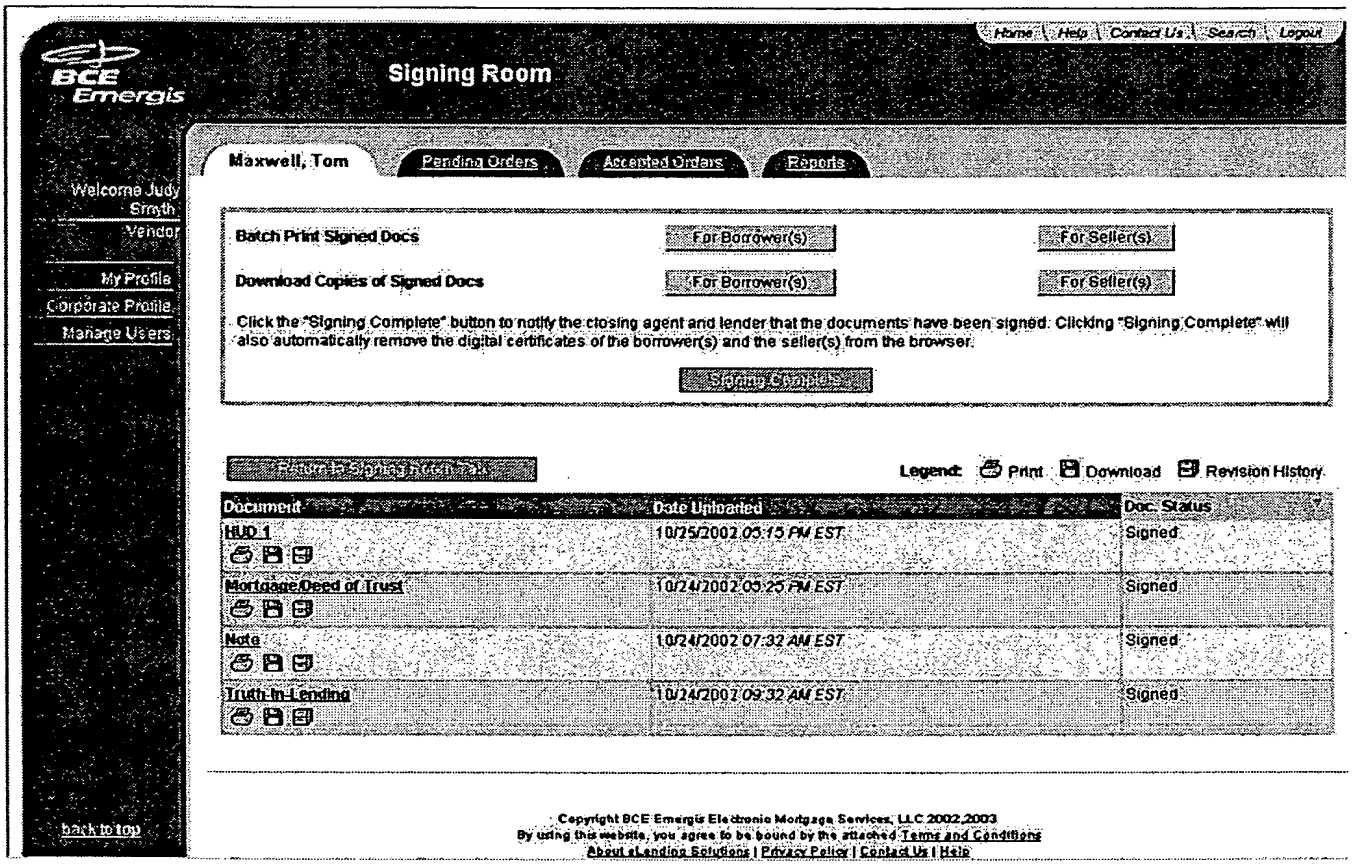
Home | Help | Contact Us | Search | Logout
BCE Emergis
Signing Room
Welcome Judy Smyth
Vendor
My Profile
Corporate Profile
Manage Users
back to top
Maxwell, Tom
Pending Orders
Accepted Orders
Reports
Batch Print Signed Docs
For Borrower(s)
For Seller(s)
Download Copies of Signed Docs
For Borrower(s)
For Seller(s)
Click the "Signing Complete" button to notify the closing agent and lender that the documents have been signed. Clicking "Signing Complete" will also automatically remove the digital certificates of the borrower(s) and the seller(s) from the browser.
Signing Complete
Return to Signing Room
Legend: Print Download Revision History
Document
Date Uploaded
Doc. Status
HUD 1
10/25/2002 05:15 PM EST
Signed
Mortgage/Deed of Trust
10/24/2002 05:25 PM EST
Signed
Note
10/24/2002 07:32 AM EST
Signed
Truth-In-Lending
10/24/2002 09:32 AM EST
Signed
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FIGURE 14

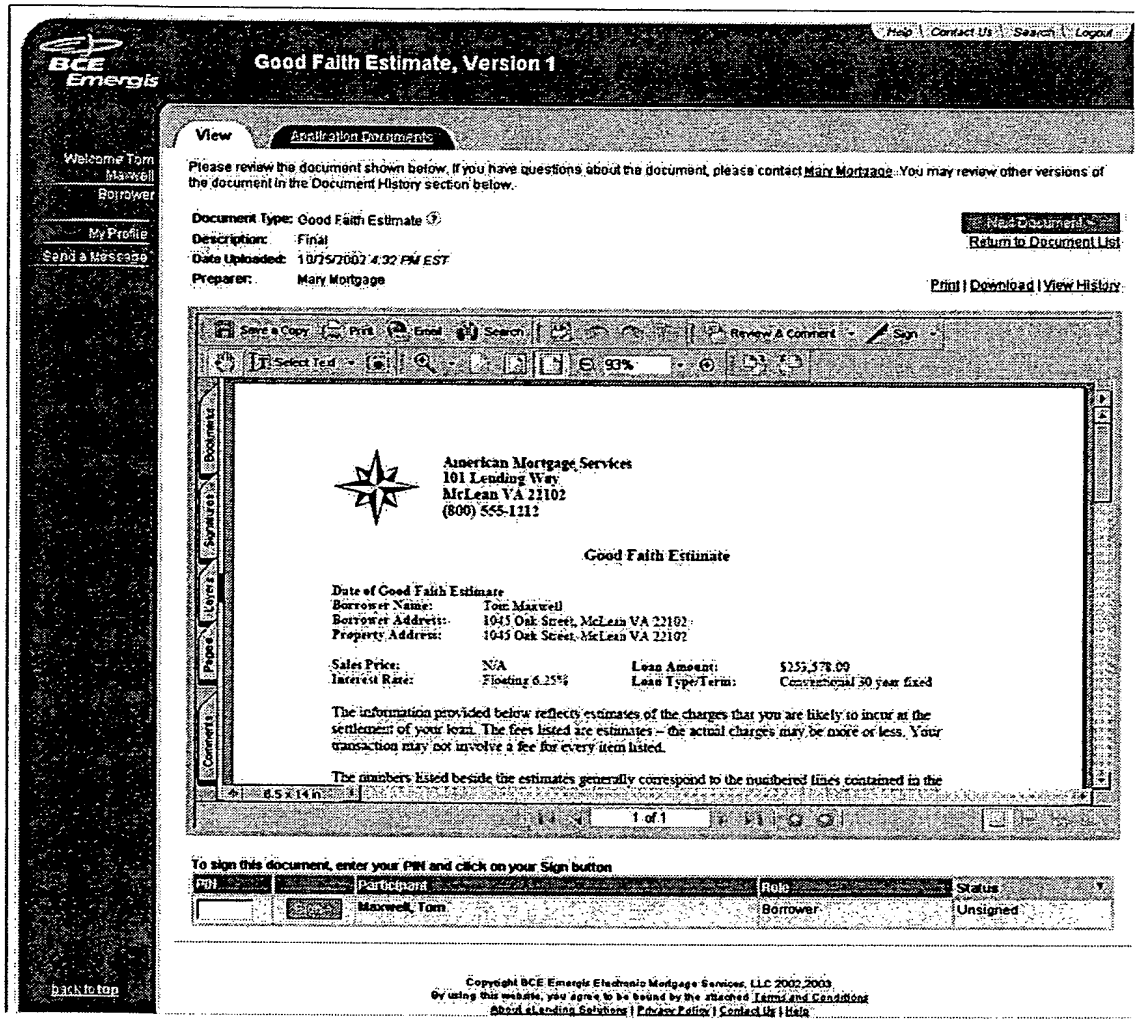
BCE Emergis
Good Faith Estimate, Version 1
Help | Contact Us | Search | Logout
Welcome Tom Maxwell
Borrower
My Profile
Send a Message
View
Application Documents
Please review the document shown below. If you have questions about the document, please contact Mary Mortgage. You may review other versions of the document in the Document History section below.
Document Type: Good Faith Estimate
Description: Final
Date Uploaded: 10/15/2002 4:32 PM EST
Preparer: Mary Mortgage
Mail Document
Return to Document List
Print | Download | View History
American Mortgage Services
101 Lending Way
McLean VA 22102
(800) 555-1212
Good Faith Estimate
Date of Good Faith Estimate
Borrower Name: Tom Maxwell
Borrower Address: 1045 Oak Street, McLean VA 22102
Property Address: 1045 Oak Street, McLean VA 22102
Sales Price: N/A
Interest Rate: Floating 6.25%
Loan Amount: $255,578.09
Loan Type/Term: Conventional 30 year fixed
The information provided below reflects estimates of the charges that you are likely to incur at the settlement of your loan. The fees listed are estimates – the actual charges may be more or less. Your transaction may not involve a fee for every item listed.
The numbers listed beside the estimates generally correspond to the numbered lines contained in the
1 of 1
To sign this document, enter your PIN and click on your Sign button
PIN
Participants
Role
Status
Sign
Maxwell, Tom
Borrower
Unsigned
back to top
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FIGURE 15

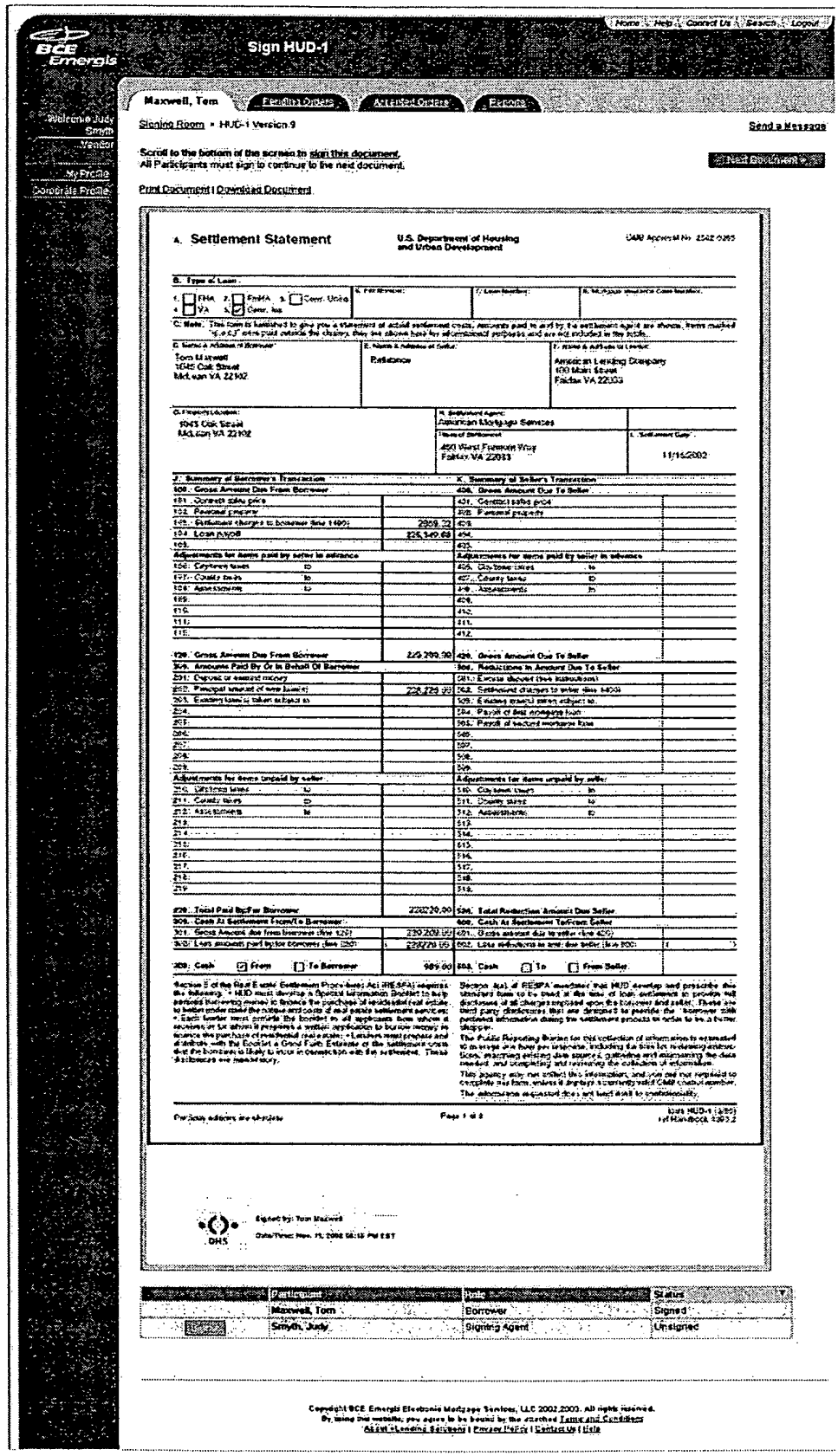
BCE Emergis
Sign HUD-1
Home | Help | Contact Us | Search | Logout
Maxwell, Tom
Pending Orders
Archived Orders
Persons
Welcome Judy Smyth
Vendor
My Profile
Corporate Profile
Signing Room » HUD-1 Version 9
Send a Message
Scroll to the bottom of the screen to sign this document.
All Participants must sign to continue to the next document.
Next Document
Print Document | Download Document
A. Settlement Statement
U.S. Department of Housing and Urban Development
OMB Approval No. 2502-0265
B. Type of Loan
C. Note: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked "(p.o.c.)" were paid outside the closing; they are shown here for informational purposes and are not included in the totals.
D. Name & Address of Borrower: Tom M Maxwell, 1645 Oak Street, McLean VA 22102
E. Name & Address of Seller: Reliance
F. Name & Address of Lender: American Lending Company, 100 Main Street, Fairfax VA 22033
G. Property Location: 1645 Oak Street, McLean VA 22102
H. Settlement Agent: American Mortgage Services
Place of Settlement: 450 West Fremont Way, Fairfax VA 22033
I. Settlement Date: 11/15/2002
J. Summary of Borrower's Transaction
K. Summary of Seller's Transaction
100. Gross Amount Due From Borrower
101. Contract sales price 230,000.00
102. Personal property
103. Settlement charges to borrower (line 1400) 2959.72
104. Loan payoff 226,340.68
105.
Adjustments for items paid by seller in advance
106. City/town taxes to
107. County taxes to
108. Assessments to
109.
110.
111.
112.
120. Gross Amount Due From Borrower 229,300.40
200. Amounts Paid By Or In Behalf Of Borrower
201. Deposit or earnest money
202. Principal amount of new loan(s) 228,729.99
203. Existing loan(s) taken subject to
204.
205.
206.
207.
208.
209.
Adjustments for items unpaid by seller
210. City/town taxes to
211. County taxes to
212. Assessments to
213.
214.
215.
216.
217.
218.
219.
220. Total Paid By/For Borrower 228729.99
300. Cash At Settlement From/To Borrower
301. Gross Amount due from borrower (line 120) 229,300.40
302. Less amounts paid by/for borrower (line 220) 228729.99
303. Cash From To Borrower 570.41
400. Gross Amount Due To Seller
401. Contract sales price
402. Personal property
403.
404.
405.
Adjustments for items paid by seller in advance
406. City/town taxes to
407. County taxes to
408. Assessments to
409.
410.
411.
412.
420. Gross Amount Due To Seller
500. Reductions In Amount Due To Seller
501. Excess deposit (see instructions)
502. Settlement charges to seller (line 1400)
503. Existing loan(s) taken subject to
504. Payoff of first mortgage loan
505. Payoff of second mortgage loan
506.
507.
508.
509.
Adjustments for items unpaid by seller
510. City/town taxes to
511. County taxes to
512. Assessments to
513.
514.
515.
516.
517.
518.
519.
520. Total Reduction Amount Due Seller
600. Cash At Settlement To/From Seller
601. Gross amount due to seller (line 420) 230,000.00
602. Less reductions in amt. due seller (line 520) 0.00
603. Cash To From Seller 230,000.00
Section 5 of the Real Estate Settlement Procedures Act (RESPA) requires the following: • HUD must develop a Special Information Booklet to help persons borrowing money to finance the purchase of residential real estate to better understand the nature and costs of real estate settlement services; • Each lender must provide the booklet to all applicants from whom it receives or for whom it prepares a written application to borrow money to finance the purchase of residential real estate; • Lenders must prepare and distribute with the booklet a Good Faith Estimate of the settlement costs that the borrower is likely to incur in connection with the settlement. These disclosures are mandatory.
Section 4(a) of RESPA mandates that HUD develop and prescribe this standard form to be used at the time of loan settlement to provide full disclosure of all charges imposed upon the borrower and seller. These are third party disclosures that are designed to provide the borrower with pertinent information during the settlement process in order to be a informed shopper.
The Public Reporting Burden for this collection of information is estimated to average one hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.
This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.
The information requested does not lend itself to confidentiality.
Previous editions are obsolete
Page 1 of 2
form HUD-1 (3/86) ref Handbook 4300.2
Signed by: Tom Maxwell
Date/Time: Nov. 15, 2002 08:18 PM EST
Participant | Role | Status
Maxwell, Tom | Borrower | Signed
Smyth, Judy | Signing Agent | Unsigned
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FIGURE 16

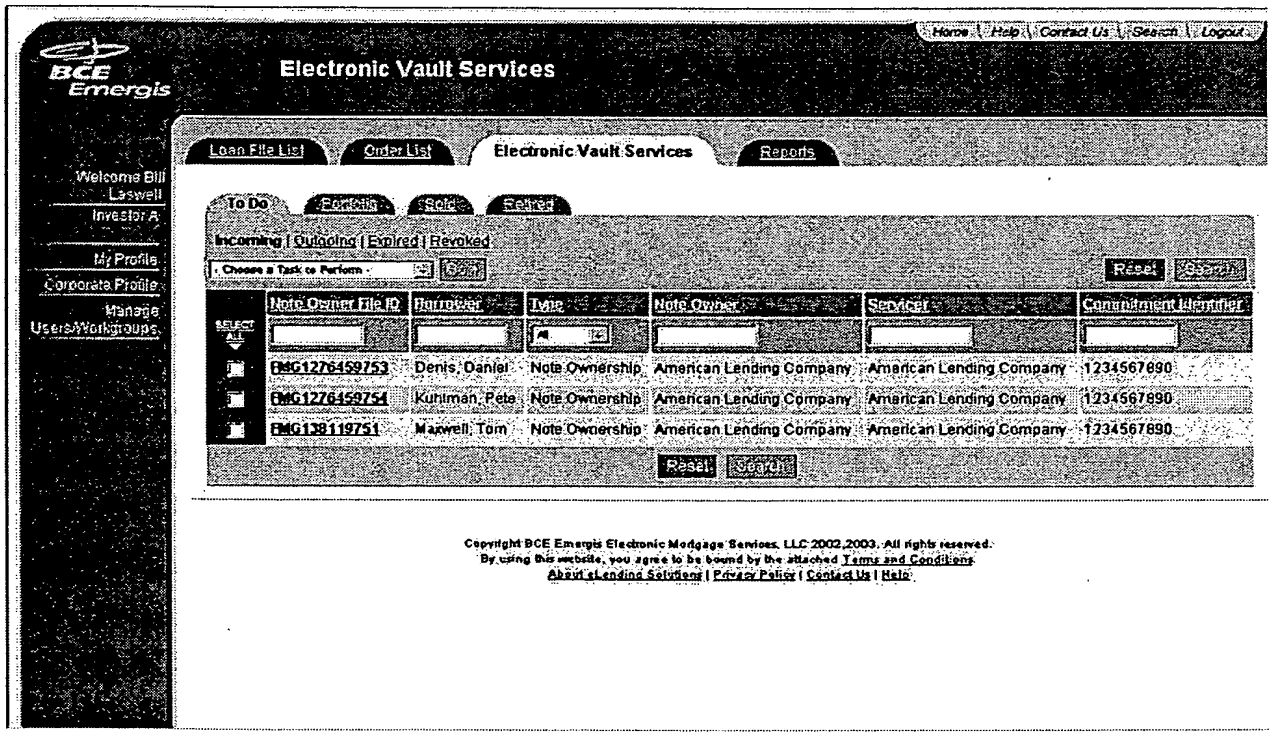
Home | Help | Contact Us | Search | Logout
BCE Emergis
Electronic Vault Services
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Bill Laswell
Investor A
My Profile
Corporate Profile
Manage Users/Workgroups
To Do
Portfolio
Sold
Retired
Incoming | Outgoing | Expired | Revoked
Choose a Task to Perform
Go
Reset
Search
Note Owner File ID
Borrower
Type
Note Owner
Servicer
Commitment Identifier
EMG1276459753
Denis, Daniel
Note Ownership
American Lending Company
American Lending Company
1234567890
EMG1276459754
Kuhlman, Pete
Note Ownership
American Lending Company
American Lending Company
1234567890
EMG138119751
Maxwell, Tom
Note Ownership
American Lending Company
American Lending Company
1234567890
Reset
Search
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FIGURE 17

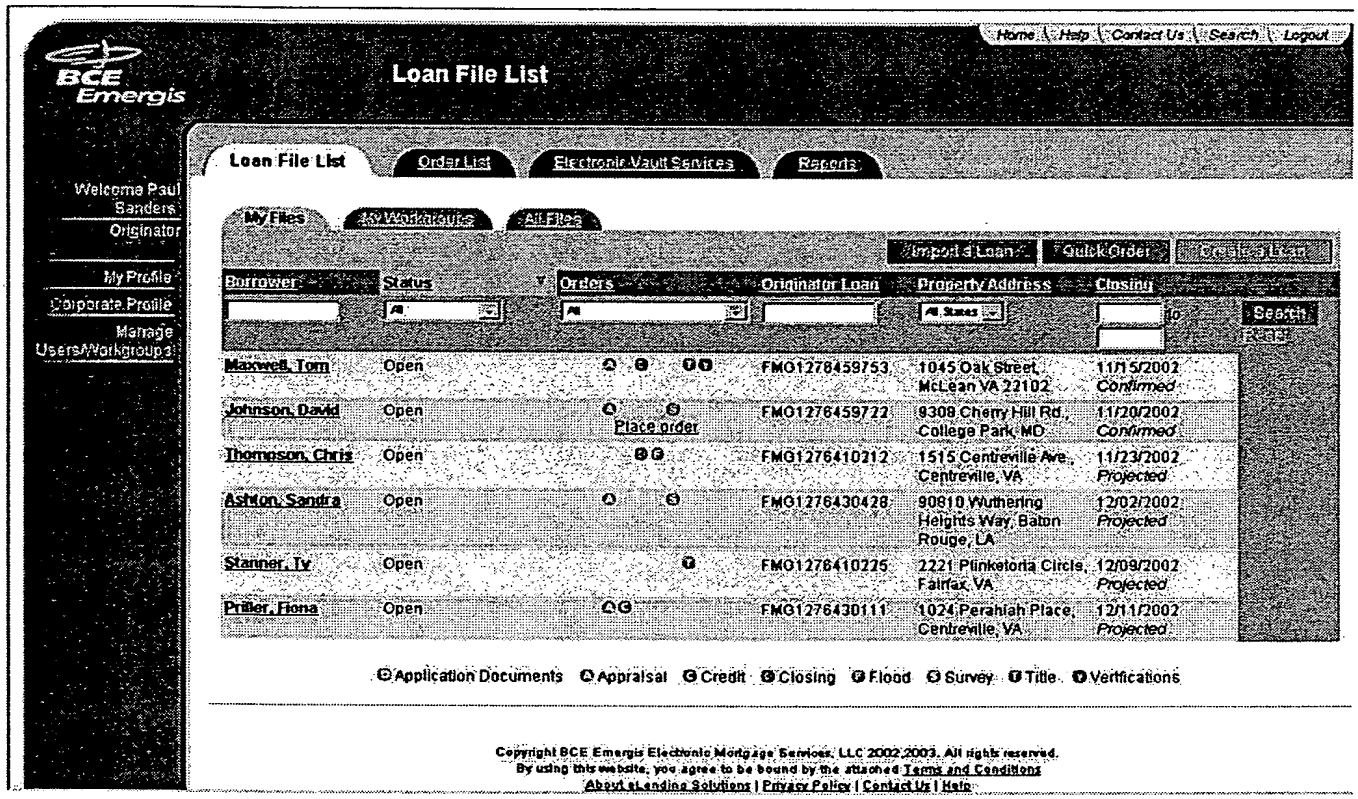
BCE Emergis
Loan File List
Home | Help | Contact Us | Search | Logout
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
My Files
My Workgroups
All Files
Import a Loan
Quick Order
Create a Loan
Borrower
Status
Orders
Originator Loan
Property Address
Closing
Search
Reset
Maxwell, Tom Open FMG1276459753 1045 Oak Street, McLean VA 22102 11/15/2002 Confirmed
Johnson, David Open Place order FMG1276459722 9309 Cherry Hill Rd., College Park, MD 11/20/2002 Confirmed
Thomason, Chris Open FMG1276410212 1515 Centreville Ave., Centreville, VA 11/23/2002 Projected
Ashton, Sandra Open FMG1276430428 90810 Wuthering Heights Way, Baton Rouge, LA 12/02/2002 Projected
Stanner, Ty Open FMG1276410225 2221 Plunketoria Circle, Fairfax, VA 12/09/2002 Projected
Priller, Fiona Open FMG1276430111 1024 Perahiah Place, Centreville, VA 12/11/2002 Projected
Application Documents Appraisal Credit Closing Flood Survey Title Verifications
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FIGURE 18

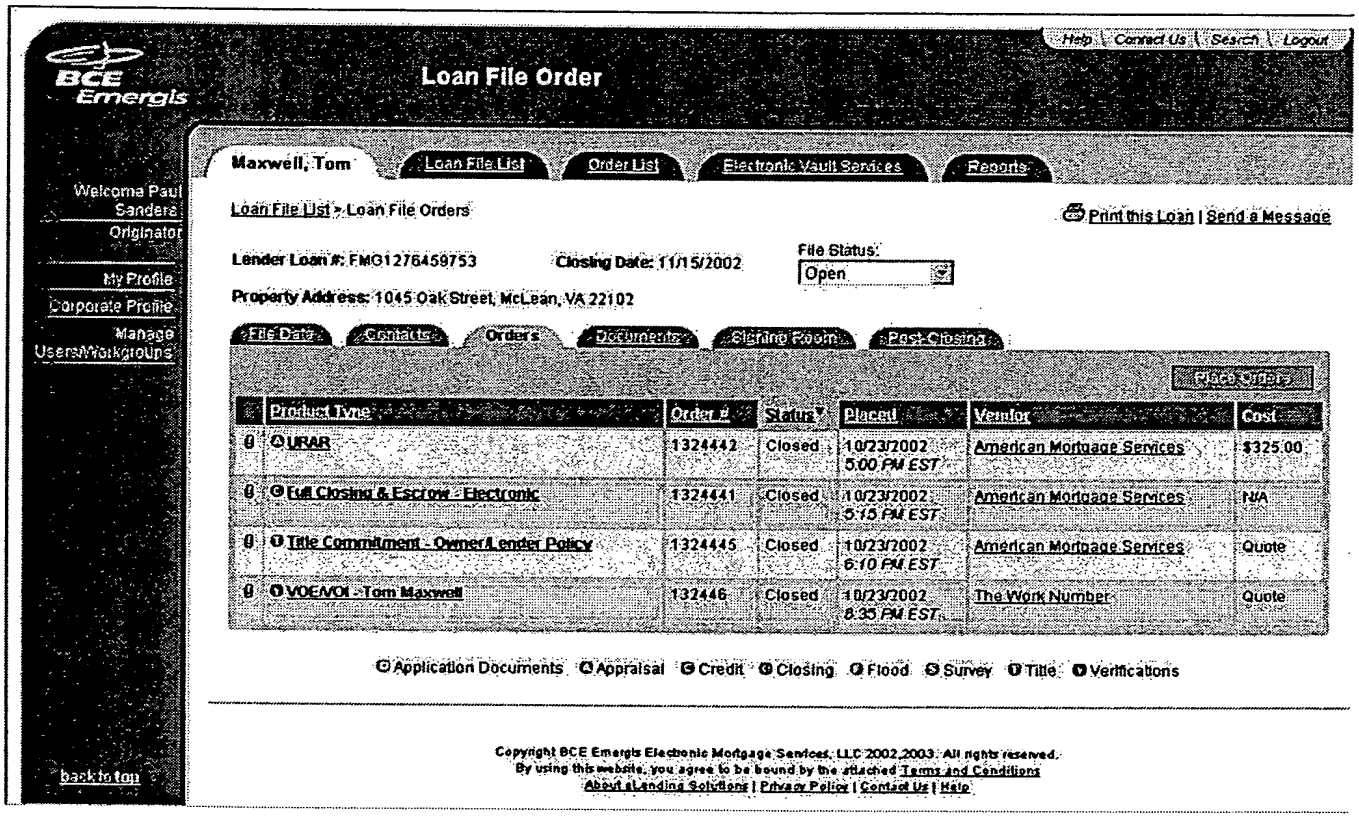
BCE Emergis
Loan File Order
Help | Contact Us | Search | Logout
Maxwell, Tom
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
back to top
Loan File List > Loan File Orders
Print this Loan | Send a Message
Lender Loan #: FMG1276459753
Closing Date: 11/15/2002
File Status:
Open
Property Address: 1045 Oak Street, McLean, VA 22102
File Data
Contacts
Orders
Documents
Signing Room
Post-Closing
Check Orders
Product Type
Order #
Status
Placed
Vendor
Cost
URAR
1324442
Closed
10/23/2002 5:00 PM EST
American Mortgage Services
$325.00
Full Closing & Escrow - Electronic
1324441
Closed
10/23/2002 5:15 PM EST
American Mortgage Services
N/A
Title Commitment - Owner/Lender Policy
1324445
Closed
10/23/2002 6:10 PM EST
American Mortgage Services
Quote
VOE/VOI - Tom Maxwell
132446
Closed
10/23/2002 8:35 PM EST
The Work Number
Quote
Application Documents
Appraisal
Credit
Closing
Flood
Survey
Title
Verifications
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FIGURE 19

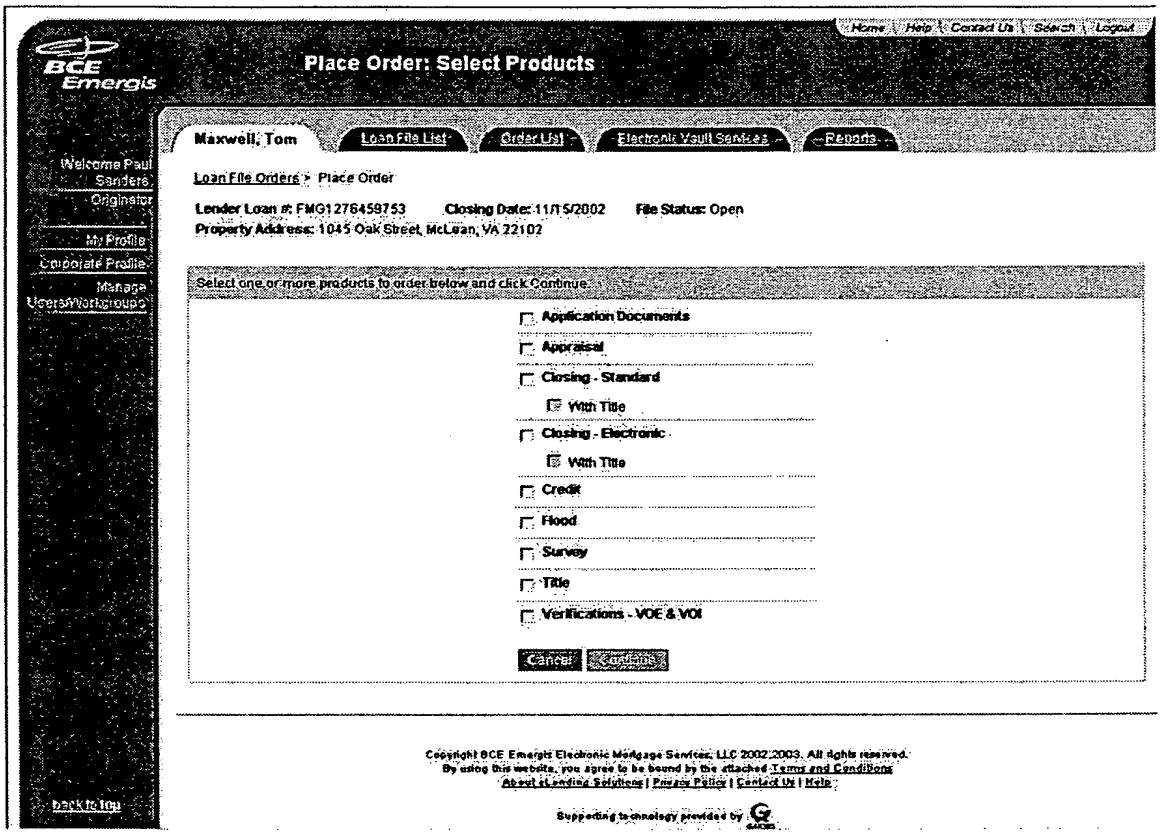
Home | Help | Contact Us | Search | Logout
BCE Emergis
Place Order: Select Products
Maxwell, Tom
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
back to top
Loan File Orders > Place Order
Lender Loan #: FMG1276459753 Closing Date: 11/15/2002 File Status: Open
Property Address: 1045 Oak Street, McLean, VA 22102
Select one or more products to order below and click Continue.
Application Documents
Appraisal
Closing - Standard
With Title
Closing - Electronic
With Title
Credit
Flood
Survey
Title
Verifications - VOE & VOI
Cancel
Continue
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FIGURE 20

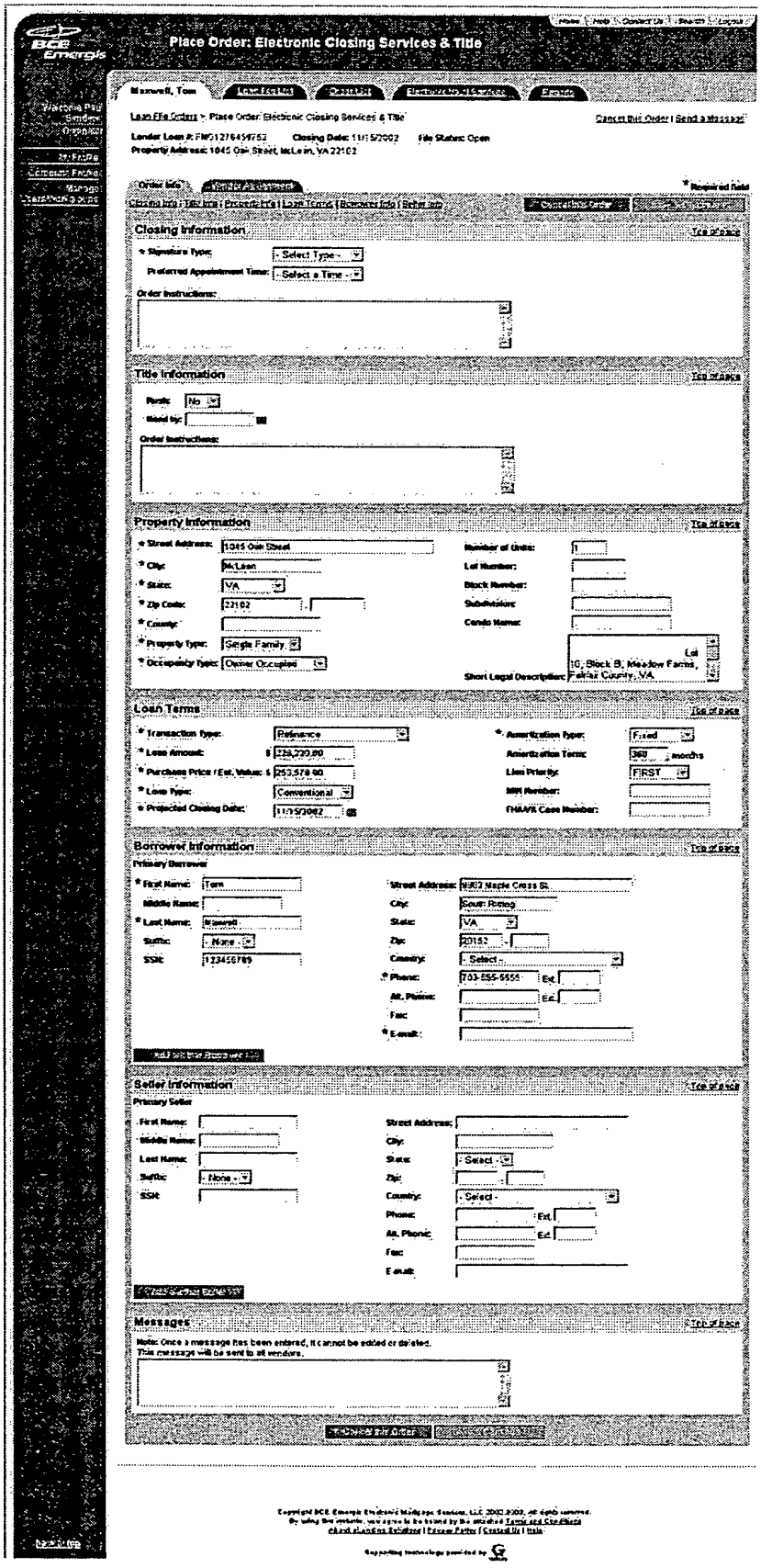
Place Order: Electronic Closing Services & Title
Closing Information
Title Information
Property Information
Loan Terms
Borrower Information
Seller Information
Messages

FIGURE 21

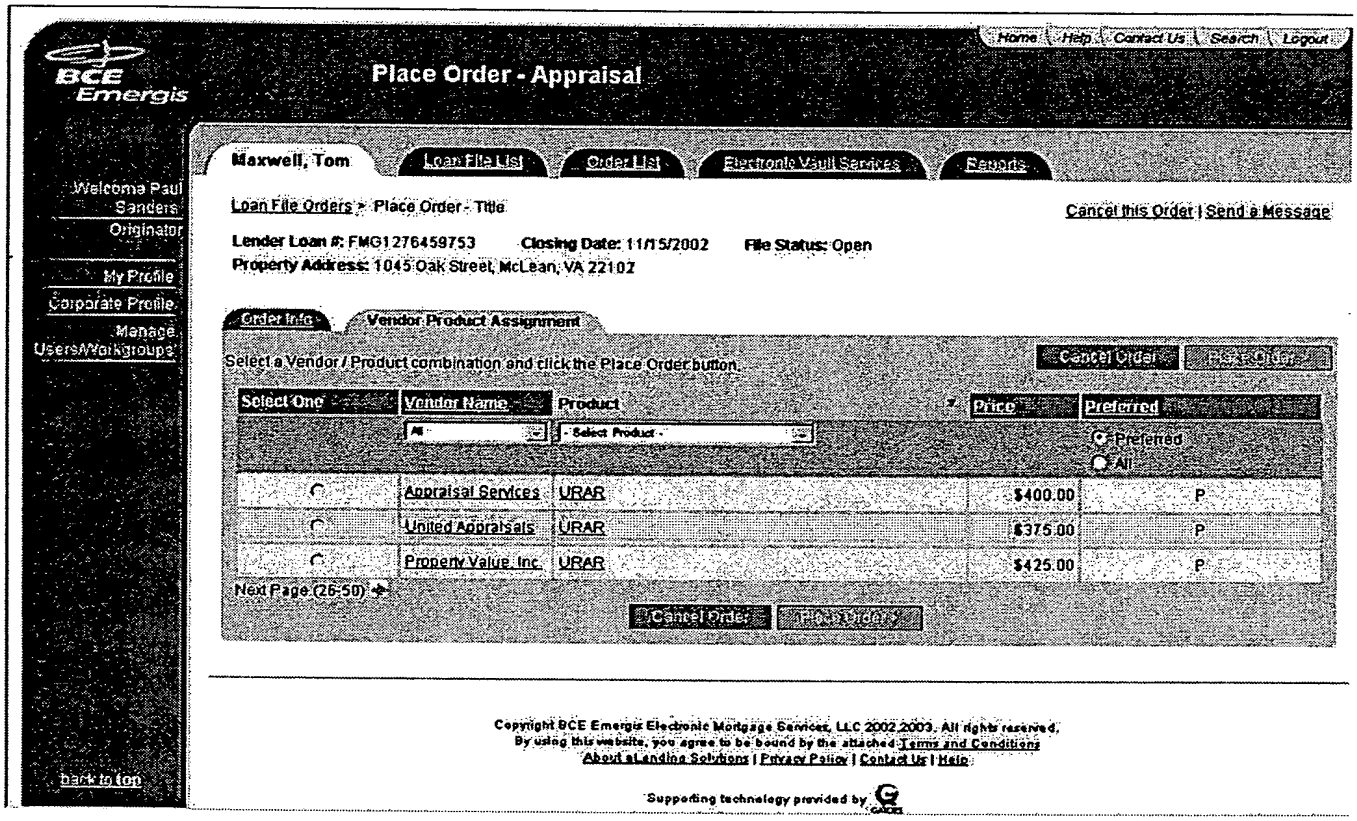
Home
Help
Contact Us
Search
Logout
BCE Emergis
Place Order - Appraisal
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
Maxwell, Tom
Loan File List
Order List
Electronic Vault Services
Reports
Loan File Orders > Place Order - Title
Cancel this Order | Send a Message
Lender Loan #: FMG1276459753
Closing Date: 11/15/2002
File Status: Open
Property Address: 1045 Oak Street, McLean, VA 22102
Order Info
Vendor Product Assignment
Select a Vendor / Product combination and click the Place Order button.
Cancel Order
Place Order
Select One
Vendor Name
Product
Price
Preferred
- Select Product -
Preferred
All
Appraisal Services
URAR
$400.00
P
United Appraisals
URAR
$375.00
P
Property Value, Inc.
URAR
$425.00
P
Next Page (26-50)
Cancel Order
Place Order
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FIGURE 22

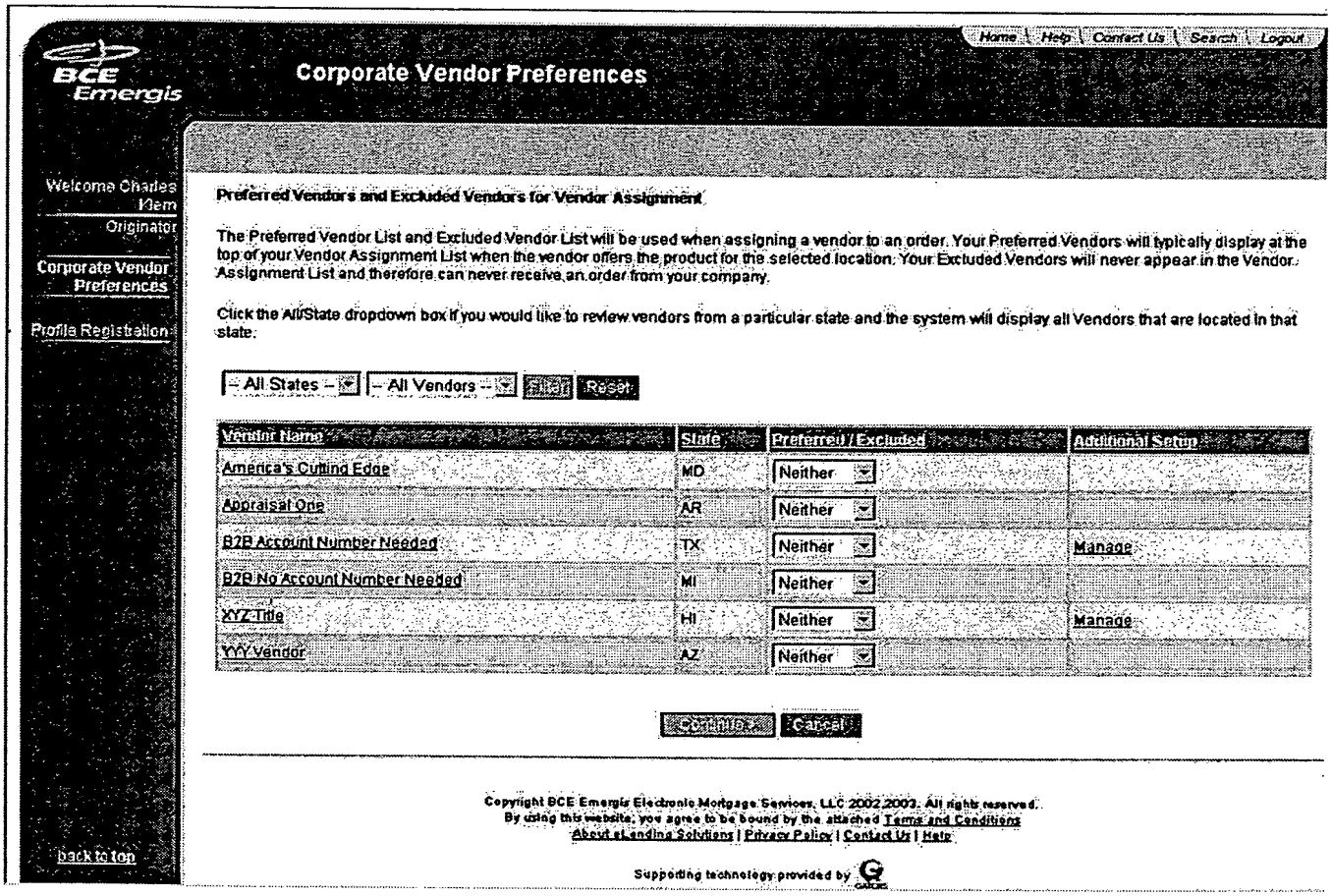
Home | Help | Contact Us | Search | Logout
BCE Emergis
Corporate Vendor Preferences
Welcome Charles Klem
Originator
Corporate Vendor Preferences
Profile Registration
back to top
Preferred Vendors and Excluded Vendors for Vendor Assignment
The Preferred Vendor List and Excluded Vendor List will be used when assigning a vendor to an order. Your Preferred Vendors will typically display at the top of your Vendor Assignment List when the vendor offers the product for the selected location. Your Excluded Vendors will never appear in the Vendor Assignment List and therefore can never receive an order from your company.
Click the All/State dropdown box if you would like to review vendors from a particular state and the system will display all Vendors that are located in that state.
-- All States --
-- All Vendors --
Filter
Reset
Vendor Name
State
Preferred / Excluded
Additional Setup
America's Cutting Edge
MD
Neither
Appraisal One
AR
Neither
B2B Account Number Needed
TX
Neither
Manage
B2B No Account Number Needed
MI
Neither
XYZ Title
HI
Neither
Manage
YYY Vendor
AZ
Neither
Continue
Cancel
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FIGURE 23

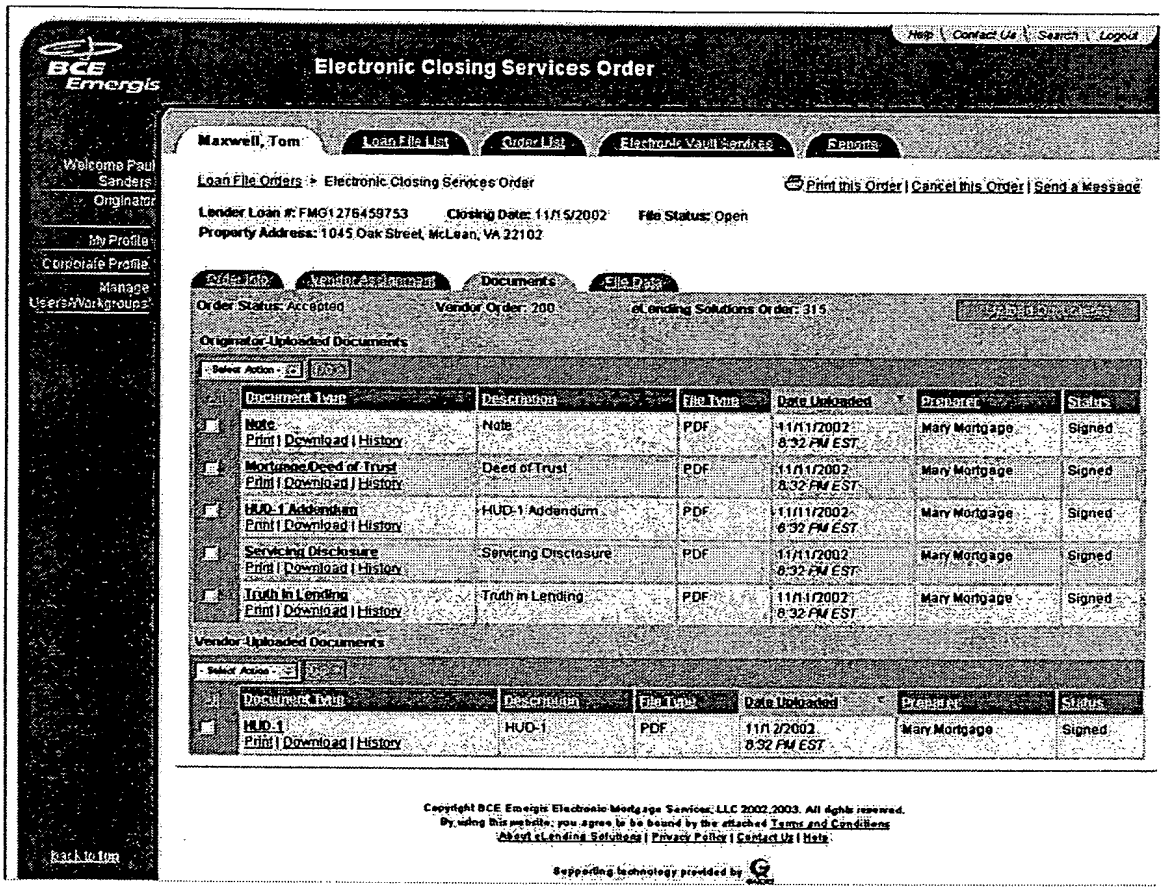
BCE Emergis
Electronic Closing Services Order
Help | Contact Us | Search | Logout
Maxwell, Tom
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
Loan File Orders > Electronic Closing Services Order
Print this Order | Cancel this Order | Send a Message
Lender Loan #: FMG1276459753 Closing Date: 11/15/2002 File Status: Open
Property Address: 1045 Oak Street, McLean, VA 22102
Order Info
Vendor Information
Documents
File Data
Order Status: Accepted Vendor Order: 200 eLending Solutions Order: 315
Originator Uploaded Documents
Document Type
Description
File Type
Date Uploaded
Preparer
Status
Note
Print | Download | History
Note
PDF
11/11/2002 8:32 PM EST
Mary Mortgage
Signed
Mortgage/Deed of Trust
Print | Download | History
Deed of Trust
PDF
11/11/2002 8:32 PM EST
Mary Mortgage
Signed
HUD-1 Addendum
Print | Download | History
HUD-1 Addendum
PDF
11/11/2002 8:32 PM EST
Mary Mortgage
Signed
Servicing Disclosure
Print | Download | History
Servicing Disclosure
PDF
11/11/2002 8:32 PM EST
Mary Mortgage
Signed
Truth in Lending
Print | Download | History
Truth in Lending
PDF
11/11/2002 8:32 PM EST
Mary Mortgage
Signed
Vendor Uploaded Documents
Document Type
Description
File Type
Date Uploaded
Preparer
Status
HUD-1
Print | Download | History
HUD-1
PDF
11/12/2002 8:32 PM EST
Mary Mortgage
Signed
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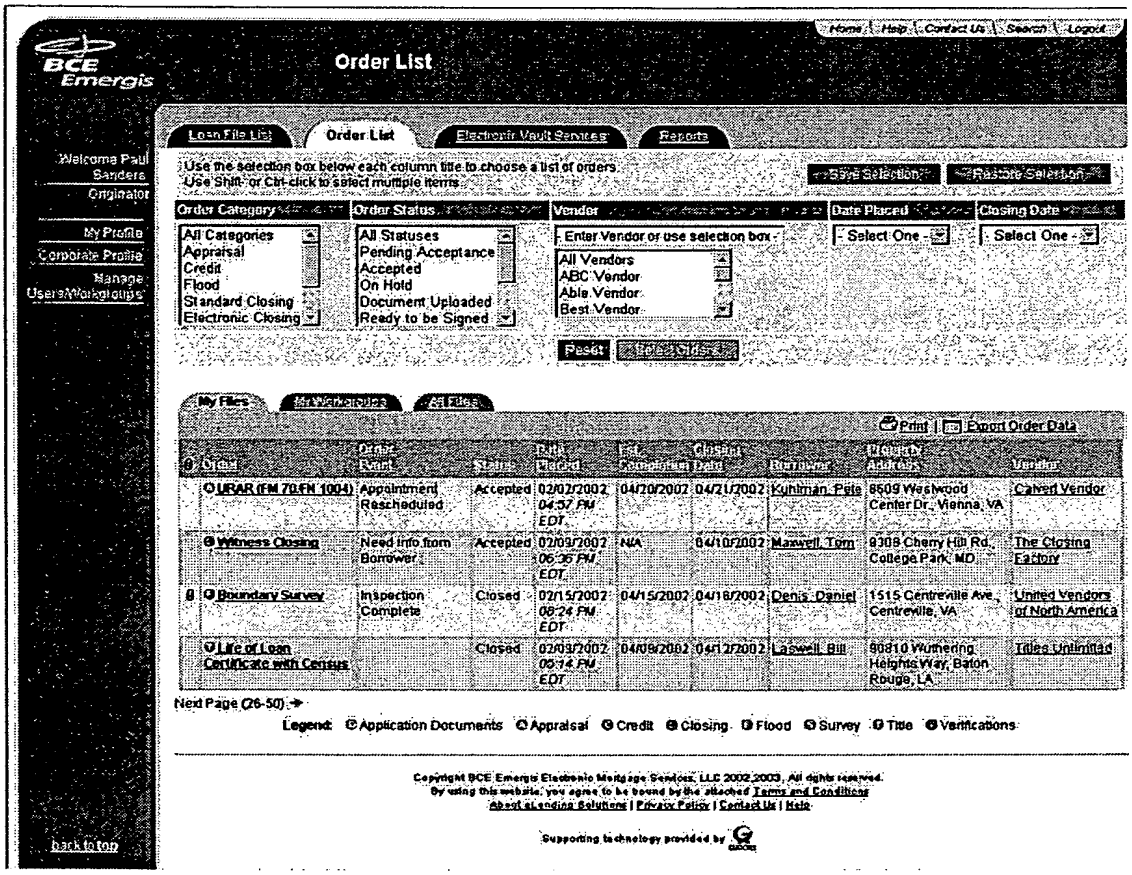
FIGURE 24


Home | Help | Contact Us | Search | Logout
BCE Emergis
Order List
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
My Profile
Corporate Profile
Manage Users/Workgroups
Use the selection box below each column title to choose a list of orders.
Use Shift- or Ctrl-click to select multiple items.
Save Selection
Restore Selection
Order Category
Order Status
Vendor
Date Placed
Closing Date
All Categories
Appraisal
Credit
Flood
Standard Closing
Electronic Closing
All Statuses
Pending Acceptance
Accepted
On Hold
Document Uploaded
Ready to be Signed
Enter Vendor or use selection box
All Vendors
ABC Vendor
Able Vendor
Best Vendor
- Select One -
- Select One -
Reset
Refine Search
My Files
All Workbuilder
All Files
Print | Export Order Data
Status
Order Event
Status
Date Placed
Est. Completion
Closing Date
Borrower
Property Address
Vendor
UFAR (FM 70,FN 1004)
Appointment Rescheduled
Accepted
02/02/2002 04:57 PM EDT
04/20/2002
04/21/2002
Kuhlman, Pete
8609 Westwood Center Dr., Vienna, VA
Calvert Vendor
Witness Closing
Need info from Borrower
Accepted
02/09/2002 06:35 PM EDT
NA
04/10/2002
Maxwell, Tom
9308 Cherry Hill Rd., College Park, MD
The Closing Factory
Boundary Survey
Inspection Complete
Closed
02/15/2002 08:24 PM EDT
04/15/2002
04/16/2002
Denis, Daniel
1515 Centreville Ave., Centreville, VA
United Vendors of North America
Life of Loan Certificate with Census
Closed
02/09/2002 06:14 PM EDT
04/09/2002
04/12/2002
Laswell, Bill
90810 Wuthering Heights Way, Baton Rouge, LA
Titles Unlimited
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Legend: Application Documents Appraisal Credit Closing Flood Survey Title Verifications
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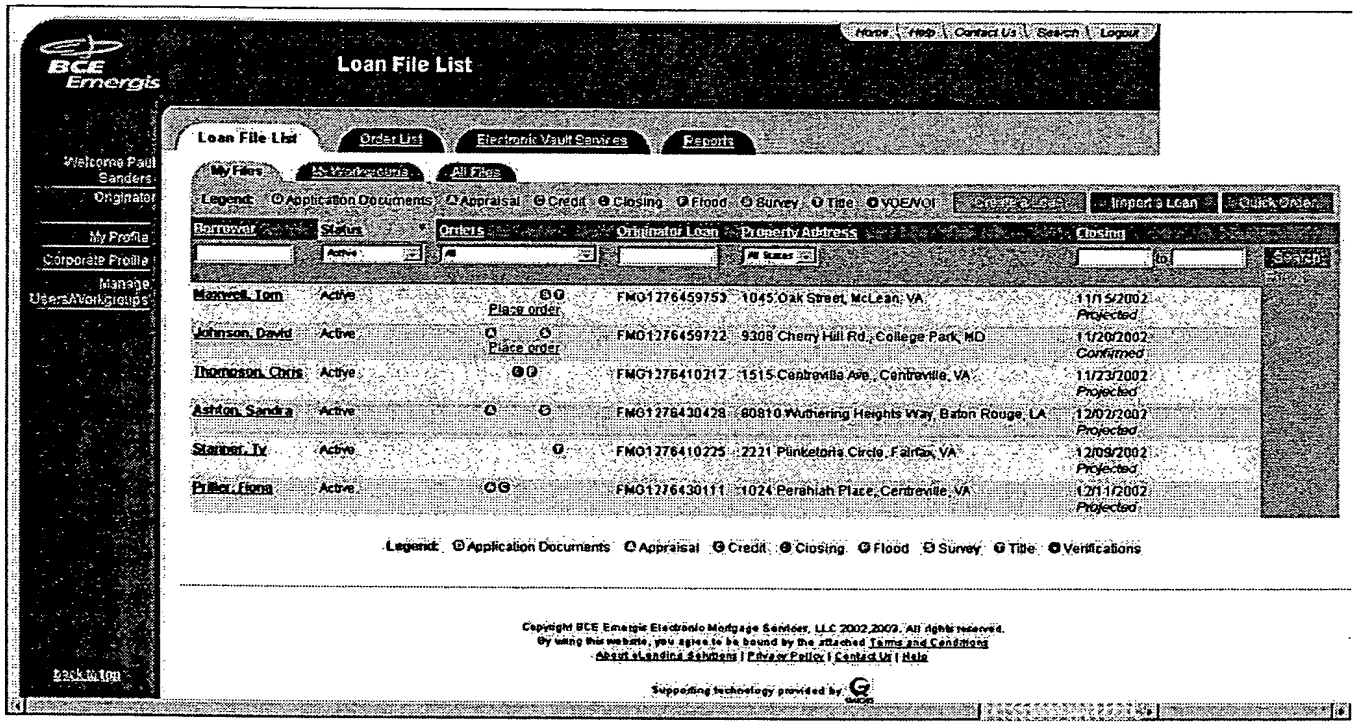
FIGURE 25


BCE Emergis
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Order List
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Corporate Profile
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All Files
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Import a Loan
Quick Order
Borrower
Status
Orders
Originator Loan
Property Address
Closing
Search
Maxwell, Tom Active Place order FMG1276459753 1045 Oak Street, McLean, VA 11/15/2002 Projected
Johnson, David Active Place order FMG1276459722 9308 Cherry Hill Rd., College Park, MD 11/20/2002 Confirmed
Thompson, Chris Active FMG1276410217 1515 Centreville Ave., Centreville, VA 11/23/2002 Projected
Ashton, Sandra Active FMG1276430428 60810 Wuthering Heights Way, Baton Rouge, LA 12/02/2002 Projected
Stamper, Ty Active FMG1276410225 2221 Pinkerton's Circle, Fairfax, VA 12/09/2002 Projected
Pitter, Fiona Active FMG1276430111 1024 Perahiah Place, Centreville, VA 12/11/2002 Projected
Legend: Application Documents Appraisal Credit Closing Flood Survey Title Verifications
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FIGURE 26

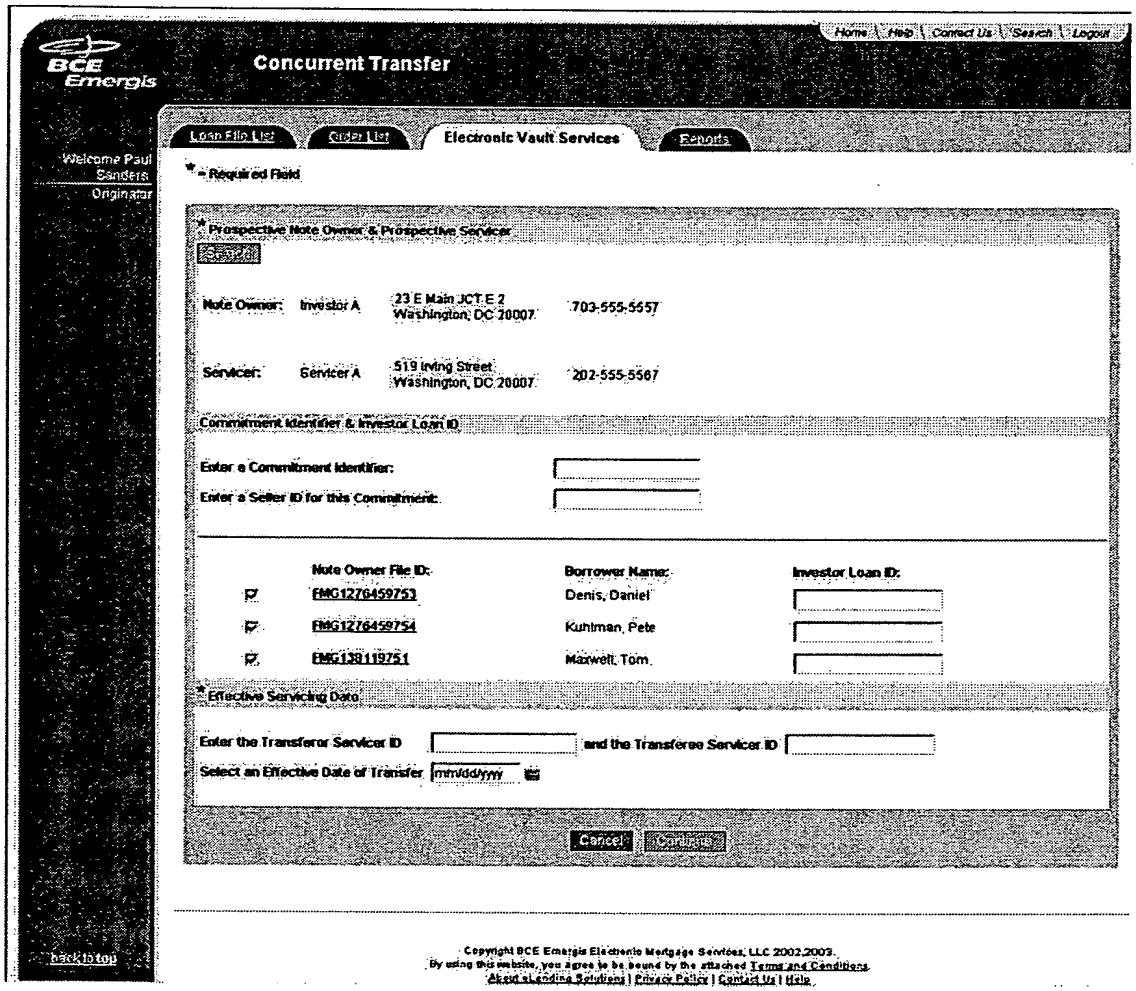
Concurrent Transfer
Home
Help
Contact Us
Search
Logout
Loan File List
Order List
Electronic Vault Services
Reports
Welcome Paul Sanders
Originator
* = Required Field
* Prospective Note Owner & Prospective Servicer
Search
Note Owner: Investor A 23 E Main JCT E 2 Washington, DC 20007 703-555-5557
Servicer: Servicer A 519 Irving Street Washington, DC 20007 202-555-5567
Commitment Identifier & Investor Loan ID
Enter a Commitment Identifier:
Enter a Seller ID for this Commitment:
Note Owner File ID:
Borrower Name:
Investor Loan ID:
FMG1276459753 Denis, Daniel
FMG1276459754 Kuhlman, Pete
FMG138119751 Maxwell, Tom
* Effective Servicing Date
Enter the Transferor Servicer ID
and the Transferee Servicer ID
Select an Effective Date of Transfer mm/dd/yyyy
Cancel
Continue
back to top
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FIGURE 27

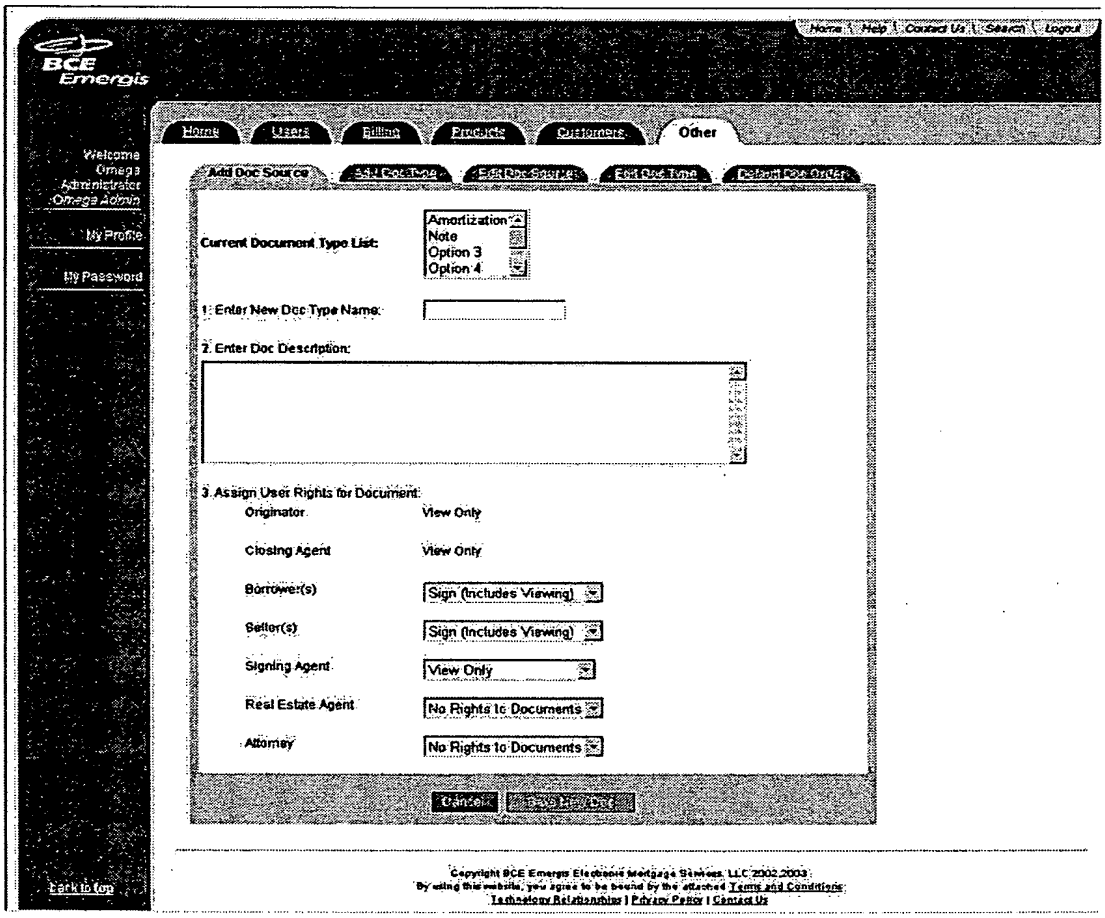
BCE Emergis
Home | Help | Contact Us | Search | Logout
Home
Users
Billing
Products
Customers
Other
Welcome
Omega
Administrator
Omega Admin
My Profile
My Password
Add Doc Source
Edit Doc Source
Edit Doc Type
Delete Doc Order
Current Document Type List:
Amortization
Note
Option 3
Option 4
1. Enter New Doc Type Name:
2. Enter Doc Description:
3. Assign User Rights for Document:
Originator
View Only
Closing Agent
View Only
Borrower(s)
Sign (Includes Viewing)
Seller(s)
Sign (Includes Viewing)
Signing Agent
View Only
Real Estate Agent
No Rights to Documents
Attorney
No Rights to Documents
Cancel
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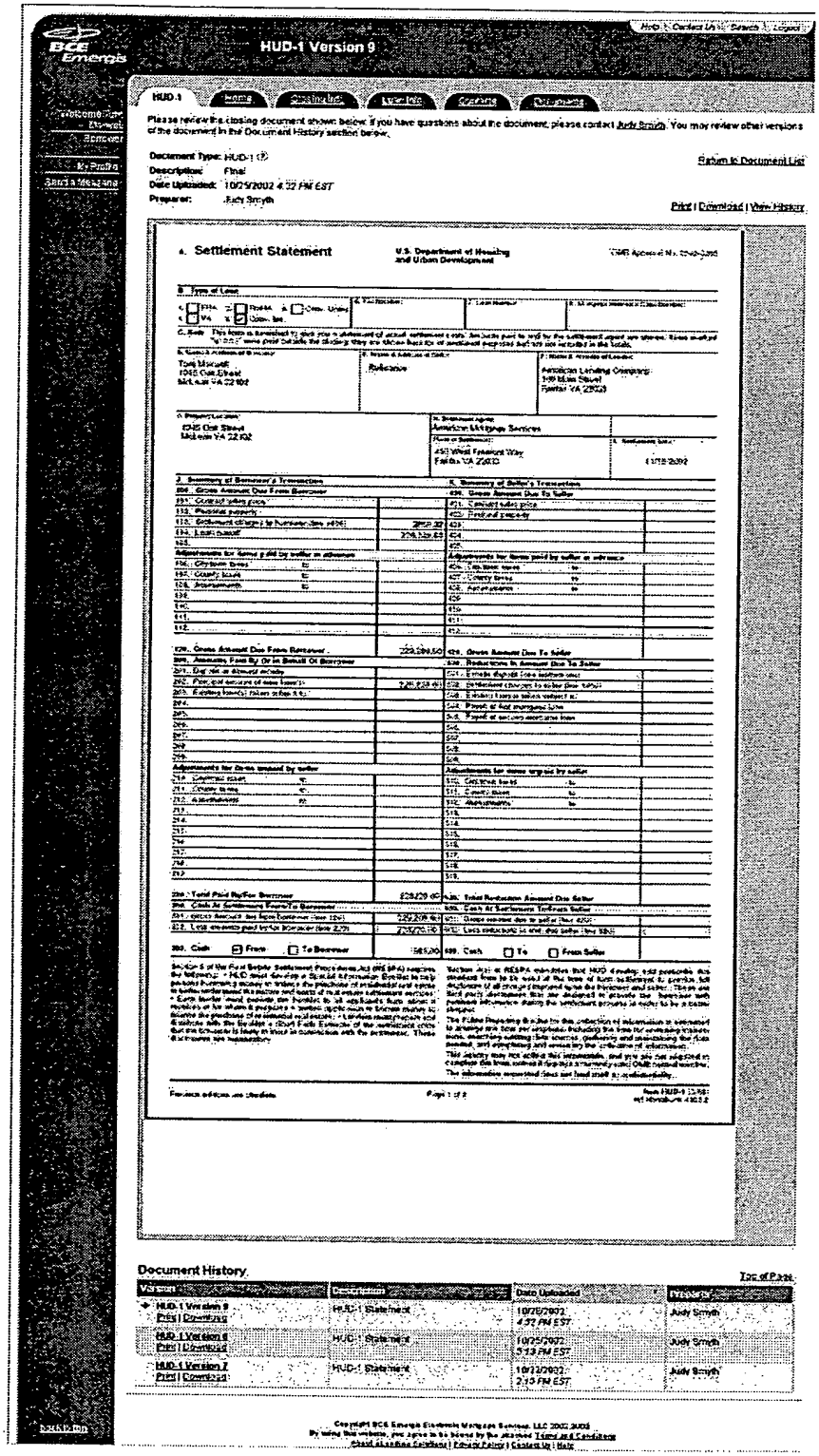
FIGURE 28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Description: Final
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U.S. Department of Housing and Urban Development
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Description
Date Uploaded
Preparer
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HUD-1 Statement
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FIGURE 29